



Matlab Middlelayer at Spear3, ALS, Soleil and other Light Sources

Greg Portmann (ALS / Spear3)

Jeff Corbett, Xiaobiao Huang, James SaFraneck, Jim Sebek, Andrei Terebilo (Spear3)

Dave Robin and Christoph Steier (ALS)

Laurent Nadolski (Soleil)

Eugene Tan (ASP)

and many others



U.S. DEPARTMENT OF
ENERGY

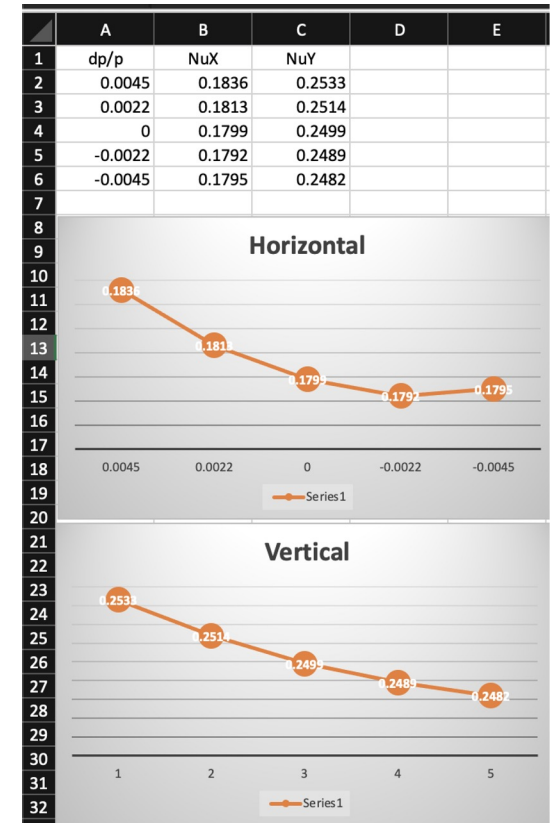
Office of
Science



October 4, 2023

I've been writing Matlab code for accelerators since about 1993. Why?

- I saw chromaticity measurements being done in the control room in Excel.
- There's no way we're going to implement SVD orbit correction, ... in Excel. C or C++ was an option but Matlab's active workspace is ideal for shift work.
 - I believe our first study using the original MML was beam base alignment with Dave Robin.



MML Brief History

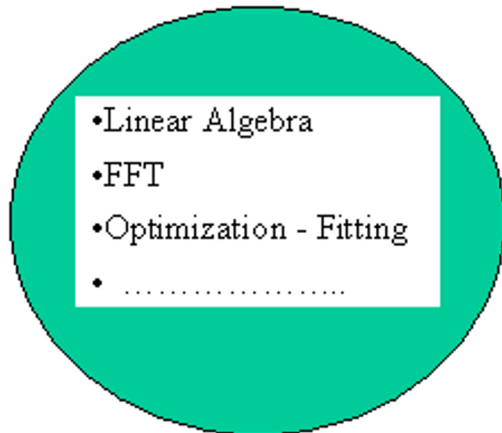
- **Started about 1993 at the ALS to automate physics experiments (orbit, tune, chromaticity correction, quadrupole centering, ...)**
- **We started using Matlab code during ALS operations out of necessity, and we never stopped**
 - Lack of the people working in high level controls
 - The motivation to change working Matlab code is low and it comes with risk.
- **Spear3 commissioning effort (early 2000s)**
 - Started with the ALS Matlab code and completely rewrote it to be accelerator independent (as much as we could)
 - Andrei Terebilo had written the Matlab tracking code AT
 - LOCO was ported from Fortran to Matlab & AT

AT – Accelerator Toolbox

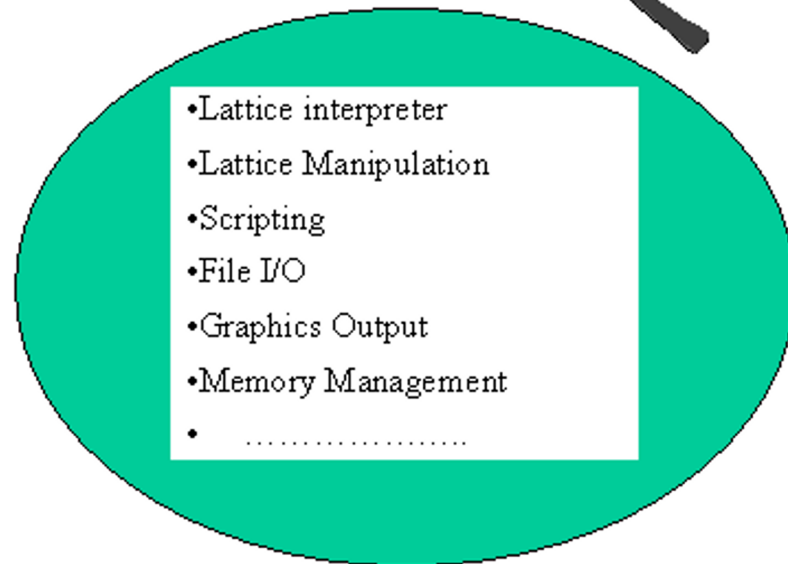
Why did Andrei Chose Matlab?

Existing Codes

Math: Reinventing the wheel



Housekeeping 



Physics



Andrei Terebilo, ~2001

The Matlab Toolbox Suite for accelerator physics and commissioning developed in the 2001 – 2004 timeframe for Spear3.

- MiddleLayer + High Level Applications (MML)
 1. Link between applications and the control system (EPICS, Tango, etc.) or simulator
 2. Functions to access accelerator data
 3. Provide a physics function library
- AT – Accelerator Toolbox for simulations
- LOCO – Linear Optics from Closed Orbits (Lattice calibration, etc.)

Some of the people ... a while back.



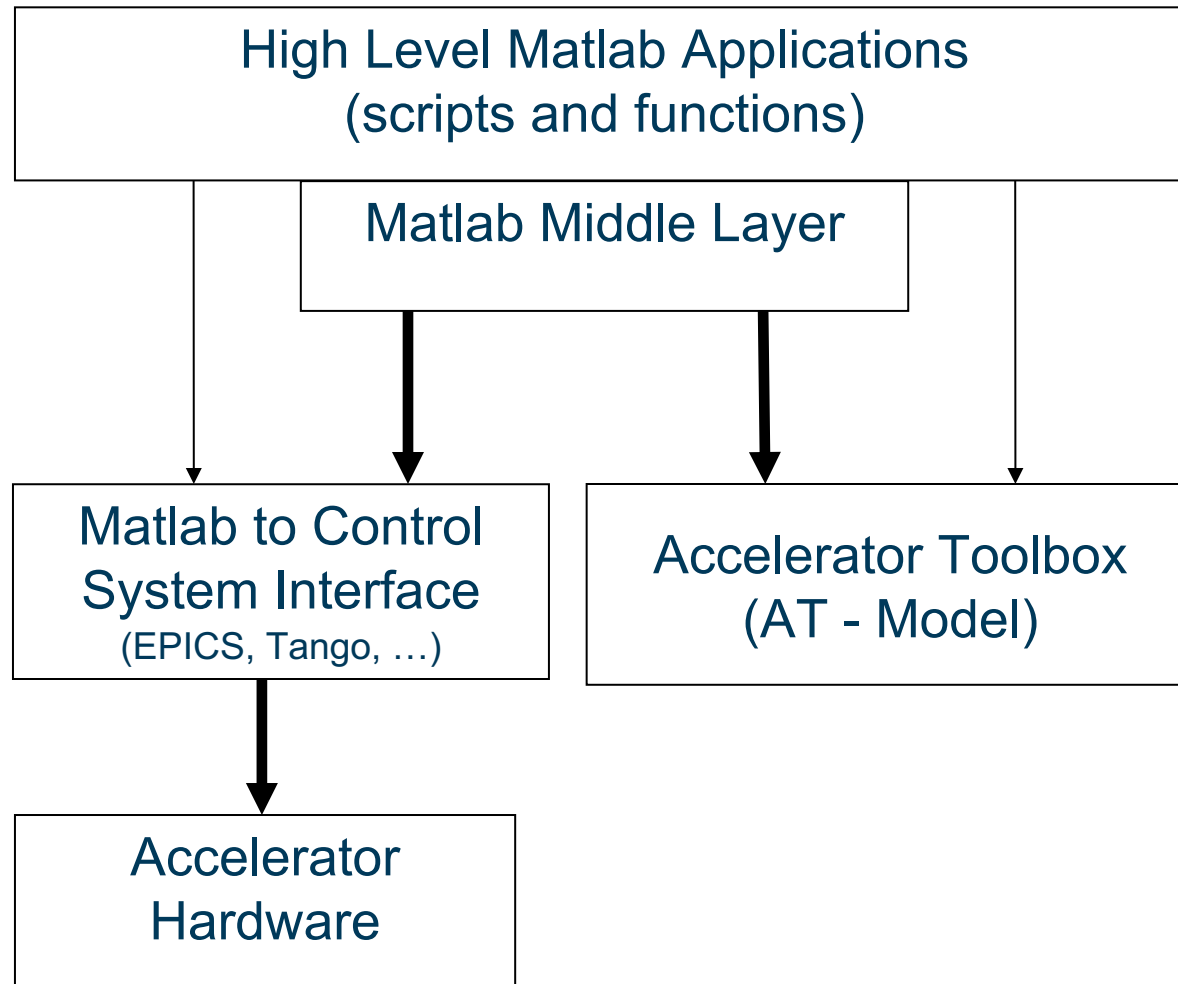
High concentration of MML and AT programmers at this ALS/Spear3 offsite in 2007
Including: Andrei Terebilo (AT)

Missing: the CLS control room

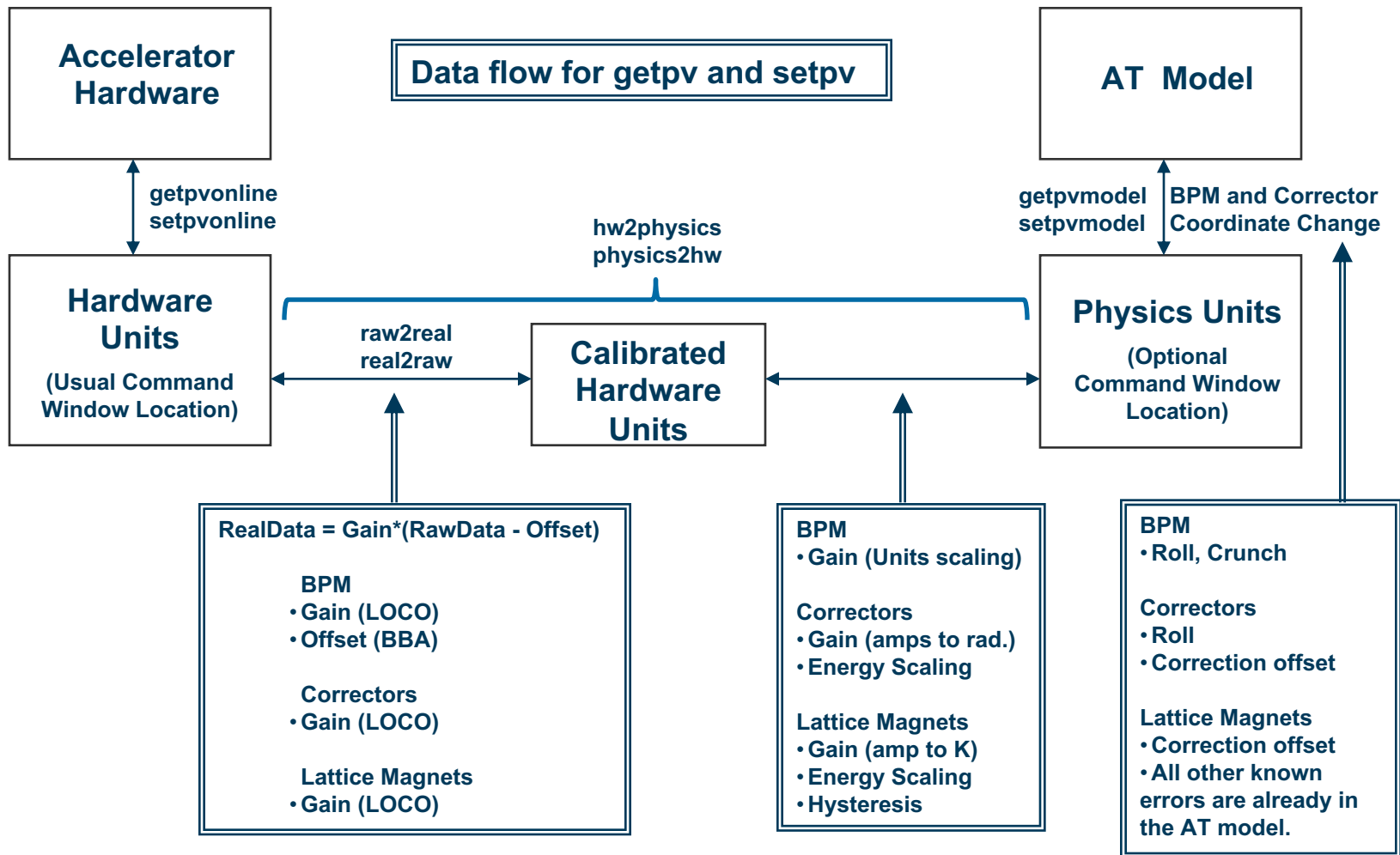
Design Plan/Goals

- **Accelerator Independent**
 - **Control system independent**
 - Two main functions to change control systems
 - `getpvonline`, `setpvonline`
 - Minimize the need to know the control system or a channel name.
 - Work on EPICS, Tango, OPC, and other older control systems
 - **AT model independent**
- **Tracking code independent**
 - **Build on AT. We planned to connect to other modeling code but it hasn't happened so far.**
 - `getpvmodel`, `setpvmodel`
- **Be flexible on where data comes from**
 - `getdata` and `getrespmat` can branch between Matlab data, model data, or data from a server.
- **Nothing fancy, keep it simple, ...**
 - Clean, readable, commented code
 - No objects (just expose the structures)
 - Although, mml objects are available
 - The target audience was non-professional programmers

Software Interconnection Diagram



Middlelayer Data Flow Diagram



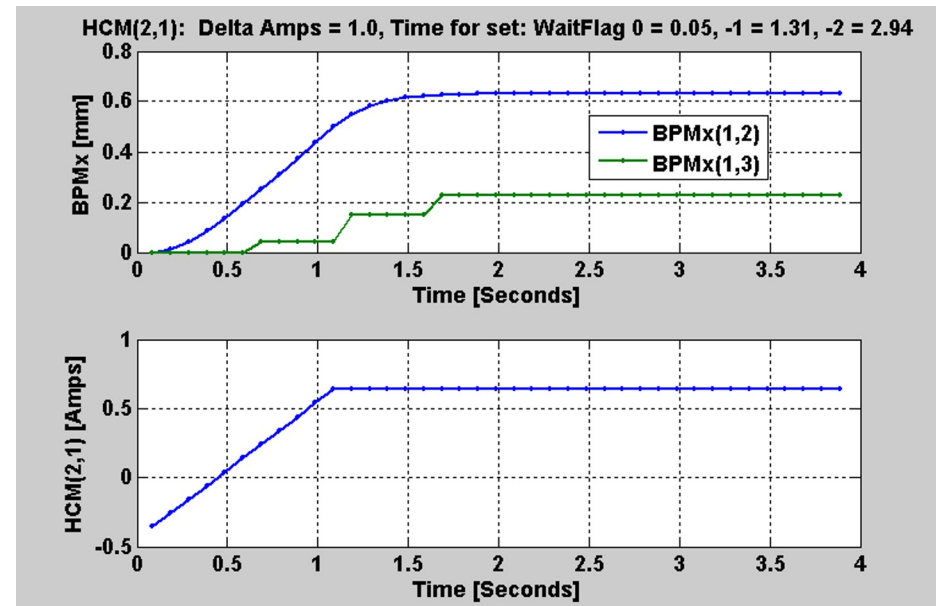
Challenges

- The most difficult step was to make it accelerator independent. But it greatly improved the code.
 - Needed to be very flexible on units and conversions (hw2physics and physics2hw)
 - Forces abstraction instead of hardcoding.
 - Needed the .MemberOf field to know what the families were.
 - X, Y, BPMx, BPMy, BPMz, ...
 - HCM, HCOR, HC, XCOR, ...
 - ...

- Timing setpoint change and data taking

- WaitFlags in setpv.
Knowing when the setpoint change is complete and when monitors, like orbit and tune data, are ready to read.

- Data management



Data, Data, and more Data

- Beam Position Monitors
 - Channel names, gains, roll, crunch, offsets, golden, standard deviations
- Magnets
 - Channel names, gains, offsets, roll, setpoint-monitor tolerance, amp-to-simulator conversions, hysteresis loops, max/min setpoint
- Response matrices (Orbit, Tune, Chromaticity)
- Lattices (Save and restore)
- Measurement archiving
 - Dispersion, tunes, chromaticity, quadrupole centers
 - ...
- ...

Management of data within Matlab is easy.

Sharing data with other applications is not so easy.

MML Setup Data Structures (1)

```
>> ao = getao;
```

```
>> ao.HCM
```

```
  FamilyName: 'HCM'
```

```
  MemberOf: {3×1 cell}
```

```
  DeviceList: [98×2 double]
```

```
  ElementList: [98×1 double]
```

```
  Status: [98×1 double]
```

```
  Position: [98×1 double]
```

```
  BaseName: {98×1 cell}
```

```
  DeviceType: {98×1 cell}
```

```
  CommonNames: [98×11 char]
```

```
  Monitor: [1×1 struct]
```

```
  Setpoint: [1×1 struct]
```

```
  Trim: [1×1 struct]
```

```
  FF1: [1×1 struct]
```

```
  FF2: [1×1 struct]
```

```
  FFMultiplier: [1×1 struct]
```

```
  Sum: [1×1 struct]
```

```
  DAC: [1×1 struct]
```

```
  RampRate: [1×1 struct]
```

```
  TimeConstant: [1×1 struct]
```

```
  OnControl: [1×1 struct]
```

```
  On: [1×1 struct]
```

```
  Reset: [1×1 struct]
```

```
  Ready: [1×1 struct]
```

```
  AT: [1×1 struct]
```

```
  Gain: [98×1 double]
```

```
  Roll: [98×1 double]
```

MMML Setup Data Structures (2)

```
>> ao.HCM.Setpoint
MemberOf: {9×1 cell}
Mode: 'Simulator'
DataType: 'Scalar'
ChannelNames: [98×19 char]
HW2PhysicsFcn: @amp2k
Physics2HWFcn: @k2amp
Units: 'Hardware'
HWUnits: 'Ampere'
PhysicsUnits: 'Radian'
RunFlagFcn: @getrunflagcm
Range: [98×2 double]
Tolerance: [98×1 double]
DeltaRespMat: [98×1 double]
```

```
>> ao.HCM.Setpoint.MemberOf
{'PlotFamily' }
{'Save/Restore'}
{'COR'      }
{'Horizontal' }
{'HCM'      }
{'Magnet'   }
{'Setpoint' }
{'measbpmresp' }
{'Archive'  }
```

Typically only one or two people at a facility maintain the MML setup data structures.

MML Data Structures

Basic Data Structure

```
>> getpv('HCM', 'Monitor', 'Struct')
      Data: [98×1 double]
      FamilyName: 'HCM'
      Field: 'Monitor'
      DeviceList: [98×2 double]
      Status: [98×1 double]
      Mode: 'Online'
      Units: 'Hardware'
      UnitsString: 'Ampere'
      DataDescriptor: 'Get by FamilyName'
      CreatedBy: 'getpv'
      DateTime: [98×1 double]
      TimeStamp: [2023 10 8 16 55 19.8041]
```

Response Matrix Data Structure

```
>> r = getbpmresp('struct');
>> r(1,1)
      Data: [122×98 double]
      Monitor: [1×1 struct]
      Actuator: [1×1 struct]
      ActuatorDelta: [98×1 double]
      Monitor1: [122×98 double]
      Monitor2: [122×98 double]
      Units: 'Hardware'
      UnitsString: 'mm/Ampere'
      GeV: 1.8909
      TimeStamp: [2023 10 4 16 22 58.9844]
      DCCT: 55.7607
      ModulationMethod: 'bipolar'
      WaitFlag: -2
      ExtraDelay: 0
      DataDescriptor: 'Response Matrix'
      CreatedBy: 'measrespmat'
      OperationalMode: 'Pseudo-Single Bunch (0.18,0.25)'
      FileName:
'/home/als/physbase/mmlt/machine/ALS/StorageRingOpsData/PseudoSingleBunch/GoldenBPMResp_LowEmittance'
```

I. Basic Calling Syntax (the middlelayer part)

Naming Convention

Family = Group descriptor (text string)

Field = Subgroup descriptor (text string)

DeviceList = [Sector Element-in-Sector]

Basic Functions

```
getpv(Family, Field, DeviceList);
```

```
setpv(Family, Field, Value, DeviceList);
```

```
steppv(Family, Field, Value, DeviceList);
```

These functions can branch between the model and online.

Examples:

```
x = getpv('BPMx', 'Monitor', [3 4;5 2]);
```

```
h = getpv('HCM', 'Setpoint', [2 1;12 4]);
```

```
setpv('QF', 'Setpoint', 81);
```

ALS Naming Scheme

Families

Bend magnets – BEND

Quadrupoles – QF, QD, QFA, QDA

Sextupoles – SF, SD

Skew quadrupoles - SQSF, SQSD

Correctors – HCM, VCM

Beam position monitors – BPMx and BPMy

Insertion devices – ID, EPU

Other - RF, DCCT, TUNE, Energy

Fields

Setpoint, Monitor, RampRate, RunFlag, DAC, OnOff,
Reset, Ready, Voltage, Power, Velocity, HallProbe, etc...

Name Server: EPICS Channel Finder

At the ALS, the channel finder service tags channels using the same “Accelerator, Family, Field, Device” scheme as in the MML.

Controls Main × Ops Launcher × ALS Launcher × Linac × MOD1 × MOD2 × miniDCCT × EPBI × Channel Table × Channel Table ×											
Query: * Acc=SR Family=QF Field=Setpoint Sector=* Device=*											
name	▲	Acc	Family	Field	Sector	Device	Position	Golden	archive	recordType	iocName
SR01C__QF1__AC02		SR	QF	Setpoint	1	1	3.378696	96.908063344168553	Fast	ao	ffbsec01
SR01C__QF2__AC03		SR	QF	Setpoint	1	2	12.677306	96.548511743507575	Fast	ao	ffbsec01
SR02C__QF1__AC02		SR	QF	Setpoint	2	1	19.778696	95.675469420609659	Fast	ao	ffbsec02
SR02C__QF2__AC03		SR	QF	Setpoint	2	2	29.077306	96.25629257026965	Fast	ao	ffbsec02
SR03C__QF1__AC02		SR	QF	Setpoint	3	1	36.178696	96.254993755862387	Fast	ao	ffbsec03
SR03C__QF2__AC03		SR	QF	Setpoint	3	2	45.477306	94.968993154771908	Fast	ao	ffbsec03
SR04C__QF1__AC02		SR	QF	Setpoint	4	1	52.578696	97.362668560344588	Fast	ao	ffbsec04
SR04C__QF2__AC03		SR	QF	Setpoint	4	2	61.879111	96.997481310809263	Fast	ao	ffbsec04
SR05C__QF1__AC02		SR	QF	Setpoint	5	1	68.980501	95.703886987555819	Fast	ao	ffbsec05
SR05C__QF2__AC03		SR	QF	Setpoint	5	2	78.279111	95.288593169344963	Fast	ao	ffbsec05
SR06C__QF1__AC02		SR	QF	Setpoint	6	1	85.380501	96.447573180643431	Fast	ao	ffbsec06
SR06C__QF2__AC03		SR	QF	Setpoint	6	2	94.679111	96.5060204101957	Fast	ao	ffbsec06
SR07C__QF1__AC02		SR	QF	Setpoint	7	1	101.780501	95.744347344953354	Fast	ao	ffbsec07
SR07C__QF2__AC03		SR	QF	Setpoint	7	2	111.079111	96.566816850643619	Fast	ao	ffbsec07
SR08C__QF1__AC02		SR	QF	Setpoint	8	1	118.180501	96.1579998863688	Fast	ao	ffbsec08
SR08C__QF2__AC03		SR	QF	Setpoint	8	2	127.480916	97.18719441846909	Fast	ao	ffbsec08
SR09C__QF1__AC02		SR	QF	Setpoint	9	1	134.582305	95.3480583970734	Fast	ao	ffbsec09
SR09C__QF2__AC03		SR	QF	Setpoint	9	2	143.880916	96.182497070246868	Fast	ao	ffbsec09
SR10C__QF1__AC02		SR	QF	Setpoint	10	1	150.982306	96.266783582685619	Fast	ao	ffbsec10
SR10C__QF2__AC03		SR	QF	Setpoint	10	2	160.280916	95.861797805405516	Fast	ao	ffbsec10
SR11C__QF2__AC03		SR	QF	Setpoint	11	2	176.680916	95.543268540128	Fast	ao	ffbsec11
SR11C:QF1:Setpoint		SR	QF	Setpoint	11	1	167.382306	95.775254811217167	Fast	ao	genesys
SR12C__QF1__AC02		SR	QF	Setpoint	12	1	183.782306	96.484200063890142	Fast	ao	ffbsec12
SR12C__QF2__AC03		SR	QF	Setpoint	12	2	193.082721	106.21448885069287	Fast	ao	ffbsec12

Scripting Example: Orbit Correction in 6 lines

% Get the horizontal response matrix

```
Rx = getrespmat('BPMx', 'HCM');    % 122x94 matrix at ALS
```

% Computes the SVD of the response matrix

```
Ivec = 1:48;
```

```
[U, S, V] = svd(Rx, 0);
```

% Get the vertical orbit

```
X = getpv('BPMx');
```

% Find the corrector changes

```
DeltaAmps = -V(:,Ivec) * S(Ivec,Ivec)^-1 * U(:,Ivec)' * X;
```

% Changes the corrector strengths

```
steppv('HCM', 'Setpoint', DeltaAmps);
```

Add a loop => Slow
Orbit feedback



Controls & Instrumentation

Supported Systems and Devices

- Fast magnets
- Power supplies
- Vacuum systems
- Diagnostic systems
 - Beam Position Monitors (BPMs), fast orbit feedback
 - Scopes
 - Scintillators (fluorescent screens) and CCD cameras
 - Photon Beam Position Monitors (PBPMs),
 - Beam current (DCCT, ICT)
 - Bunch current monitor
 - Beam loss monitors
 - Vacuum chamber/girder/floor motion monitors
 - ...
- RF systems
- Machine protection systems (MPS)
- Facilities data (temperatures, ...)
- Control room to support operations and physics
- ...

II. Function Library

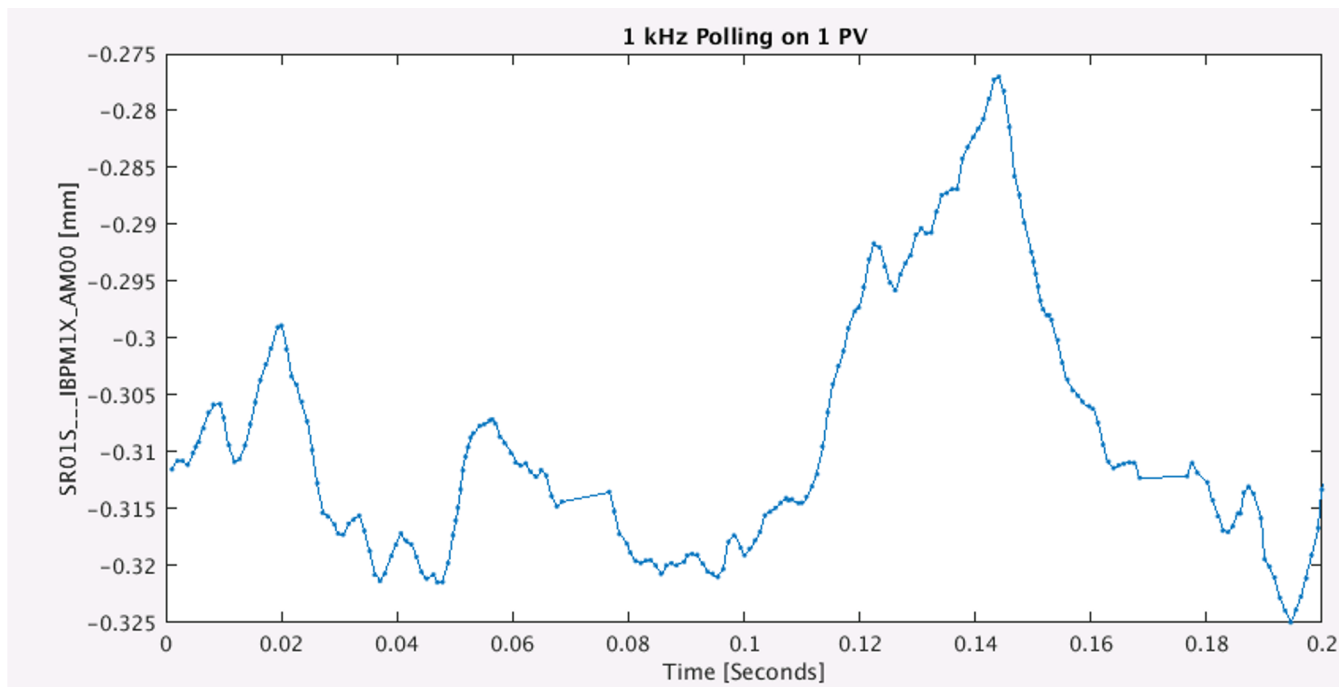
There are hundreds of functions for accelerator control

- setorbit – general purpose global orbit correction function
- setorbitbump – general purpose local bump function
- settune – sets the storage ring tune
- setchro – sets the storage ring chromaticity
- measchro – measure the chromaticity
- measdisp – measure the dispersion function
- quadcenter, quadplot – finds the quadrupole center
- physcis2hw – converts between physics and hardware units
- measbpmresp – measure a BPM response matrix
- measlifetime – computes the beam lifetime
- minpv/maxpv – min/max value for family/field
- srcycle – standardizes the storage ring magnets
- scantune – scan in tune space and record the lifetime
- scanaperture – scans the electron beam in the straight sections and monitors lifetime
- finddispquad – finds the setpoint that minimizes the dispersion in the straight sections.
- rmdisp – adjusts the RF frequency to remove the dispersion component of the orbit by fitting the orbit to the dispersion orbit
- Etc. (thousands of scripts and functions have been written)

Matlab - LabCA Polling Speed

1. One PV -> 1 kHz polling (4 kHz is about the maximum rate)

```
x = getpv('BPMx', 'Monitor', [1 1], 0:.001:.2);
```



2. 120 PVs -> 1 kHz polling is about the maximum but there is some variation in the sampling time.

```
x = getpv('BPMx', 'Monitor', [], 0:.001:.2);
```

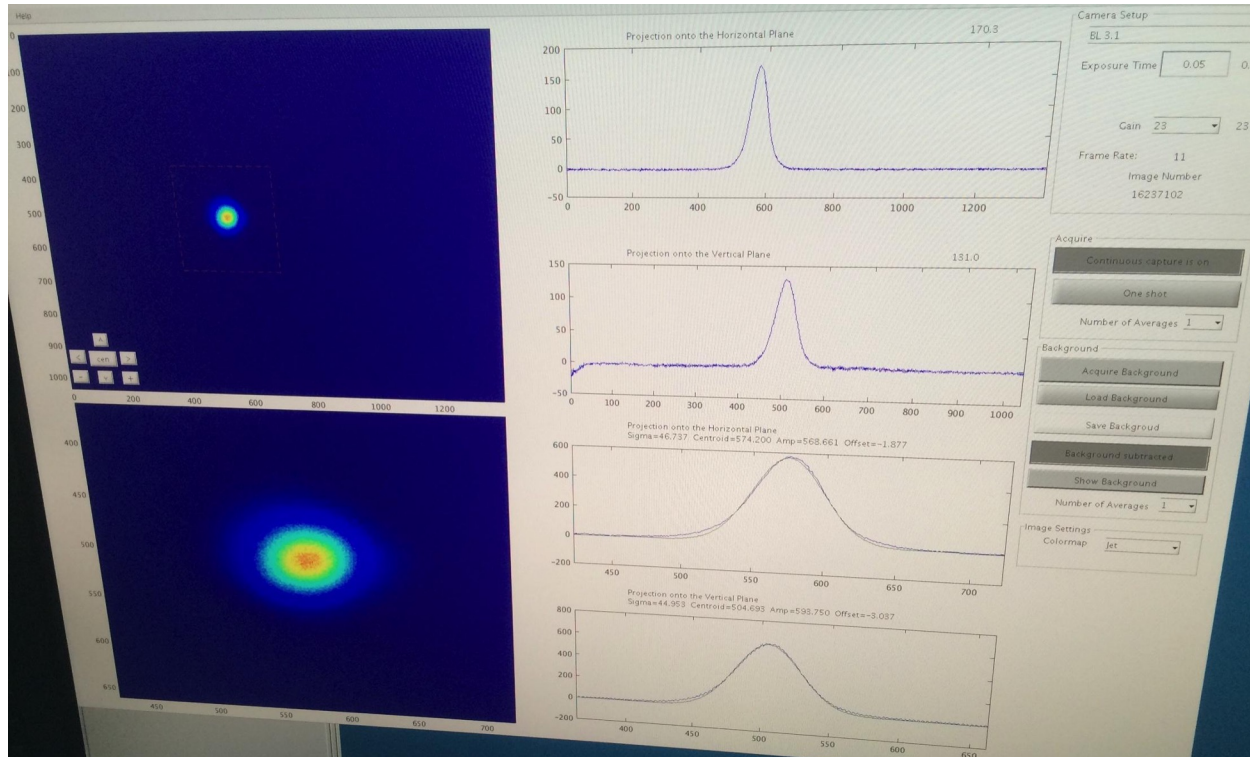
Note: these numbers improve every year.

Matlab Waveform Speed in EPICS

BL 3.1 CCD Camera

```
>> tic; Image = getpv('BL31:image1:ArrayData', 'native', 1038*1390); toc  
Elapsed time is 0.08 seconds (12.5 Hz)
```

$1038 * 1390 * 16 / 2^{20} = 22.0$ Mbits (~1.44M points in .08 seconds)



BPM

```
>> tic; X = getpv('BR2:BPM3:wfr:TBT:X', 'waveform'); toc;  
Elapsed time is 0.114679 seconds. (2.1M points)
```

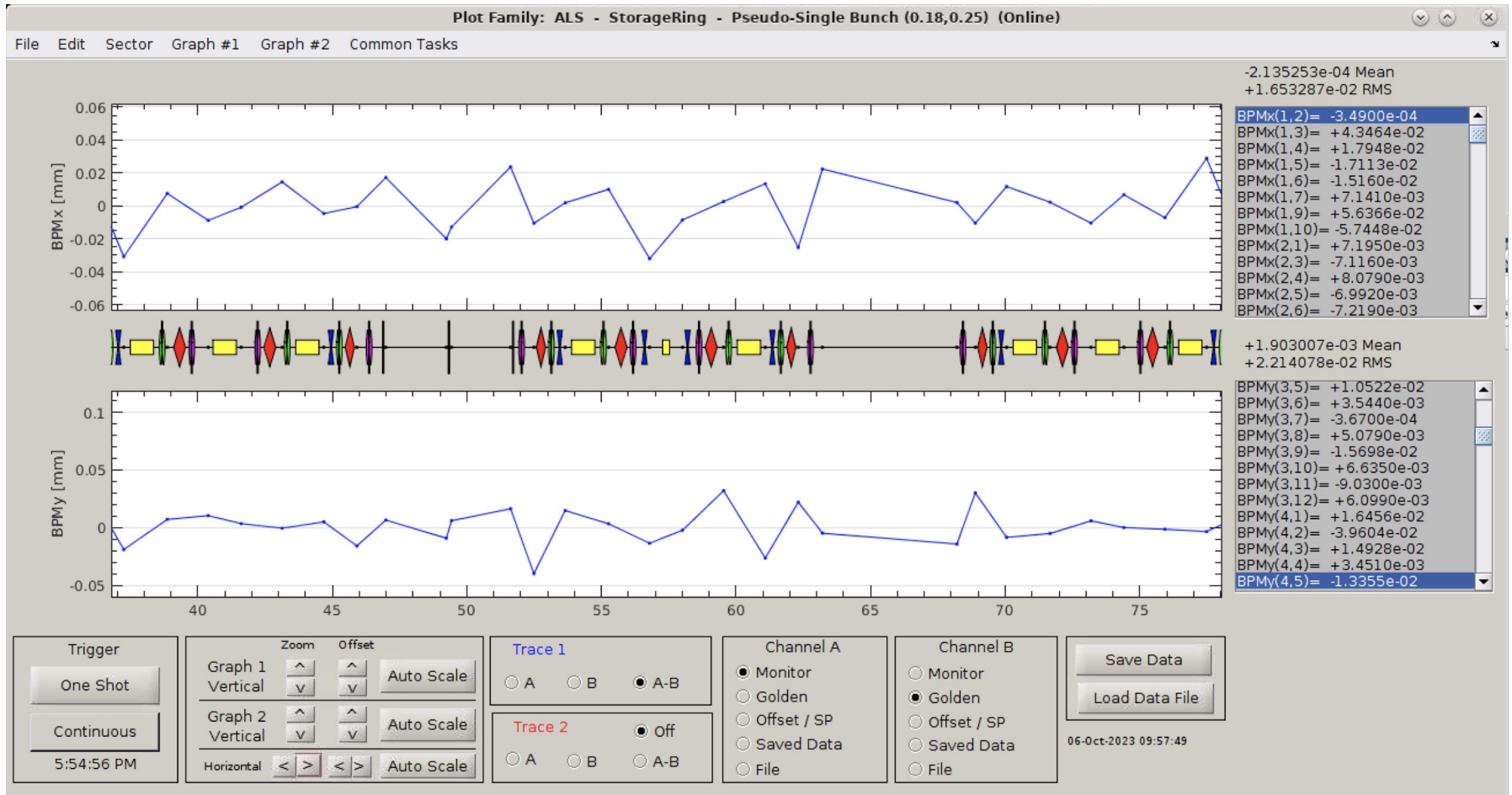
MML Applications

High Level Applications in Matlab

- Save/ restore / configuration control
- Orbit correction and slow orbit feedback
- Insertion device focusing compensation
- Quadrupole centering
- Display (plotfamily, mmlviewer)
- Transport line tuning
- CCD cameras
- Energy Ramping
- General scripting language for machine shifts
- LOCO (Response matrix analysis, machine calibration)
- ...

-> Many applications can be run and optimized before the accelerator is build. It's highly recommended to test orbit correction, tune correction, quadrupole centering, and LOCO before finalizing the lattice design.

plotfamily application

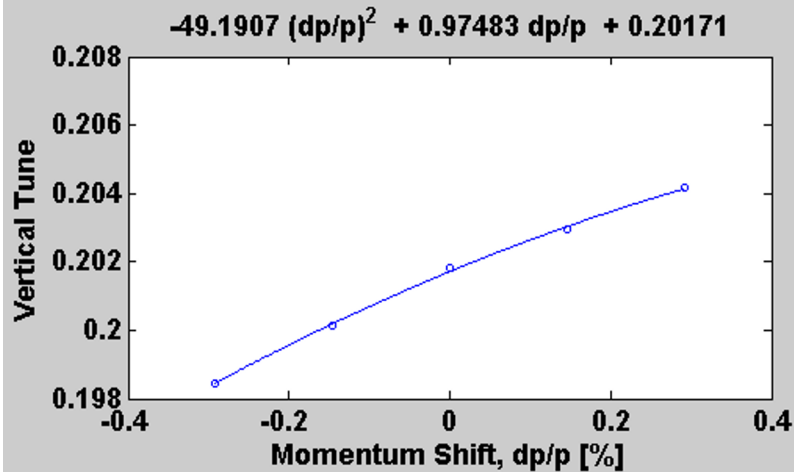
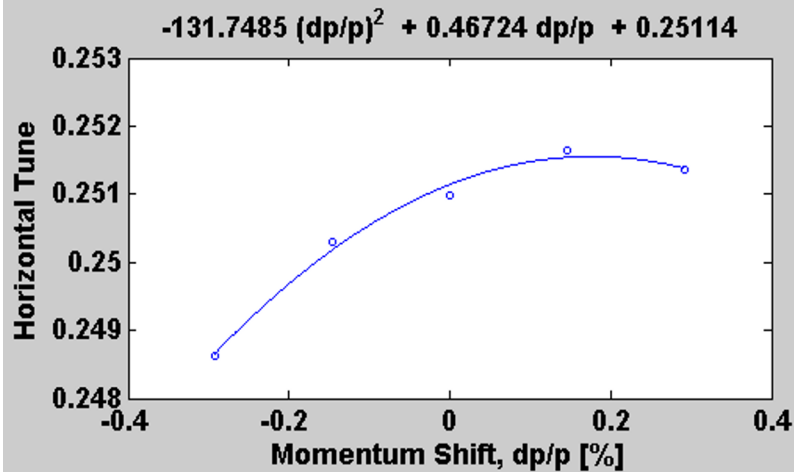


See also mmlviewer viewfamily

Chromaticity Measurement

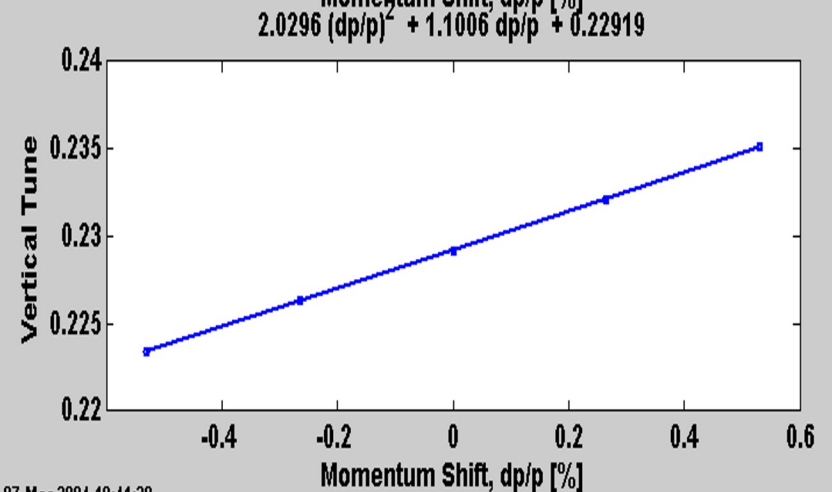
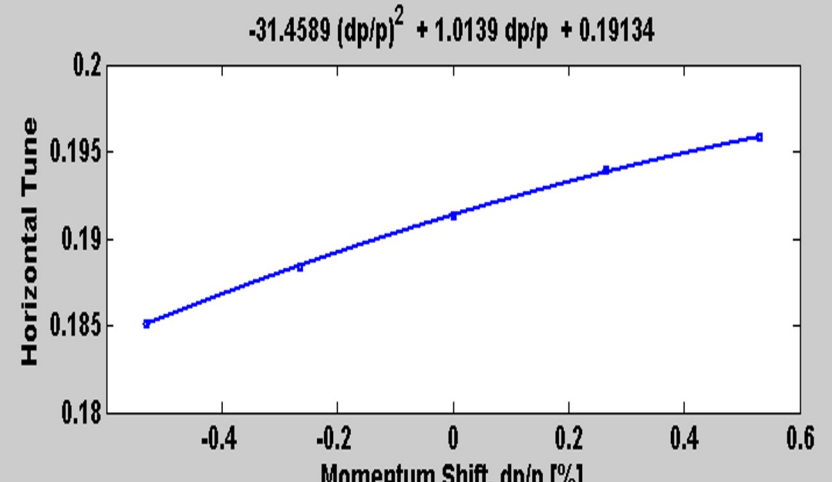
Accelerator Independent

ALS



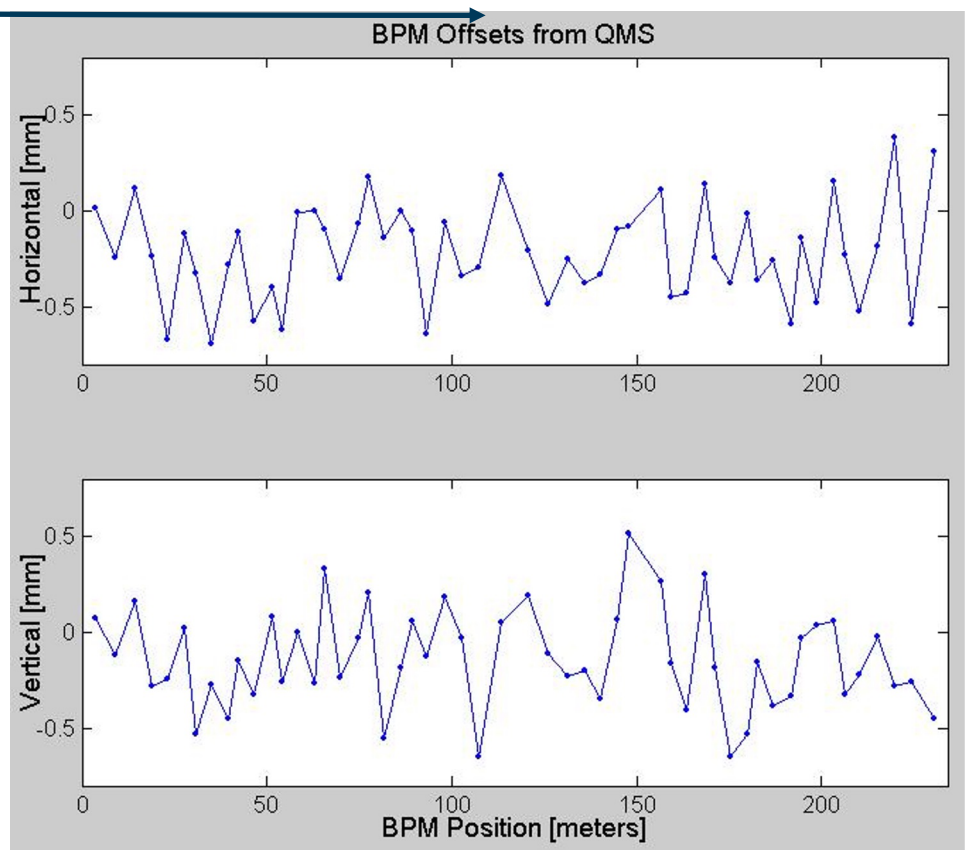
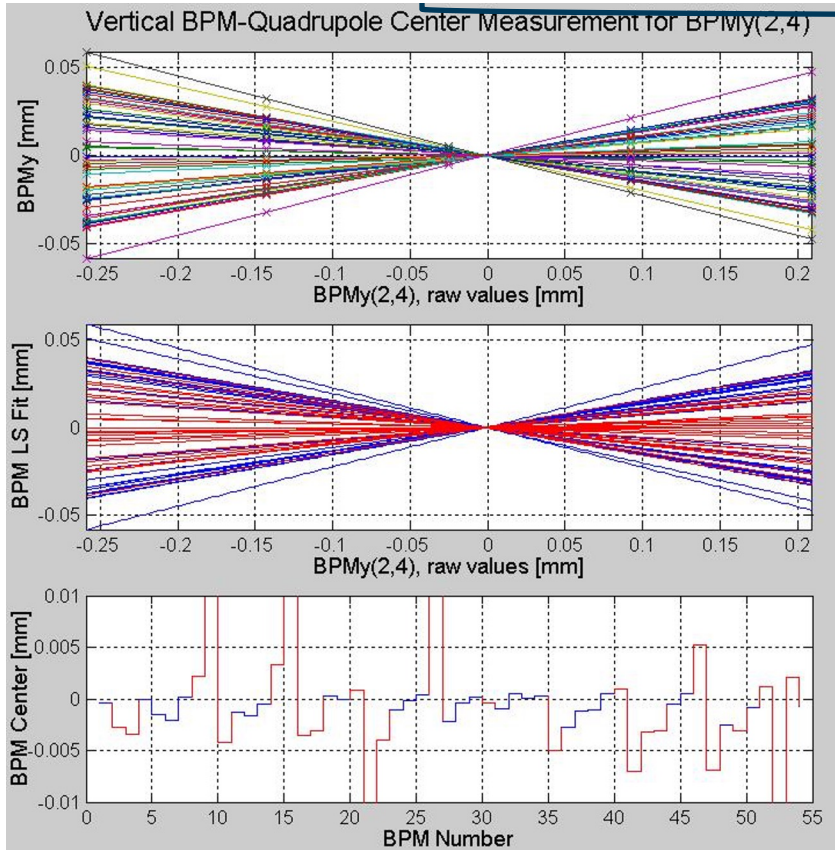
14-May-2005 15:04:05

Spear3

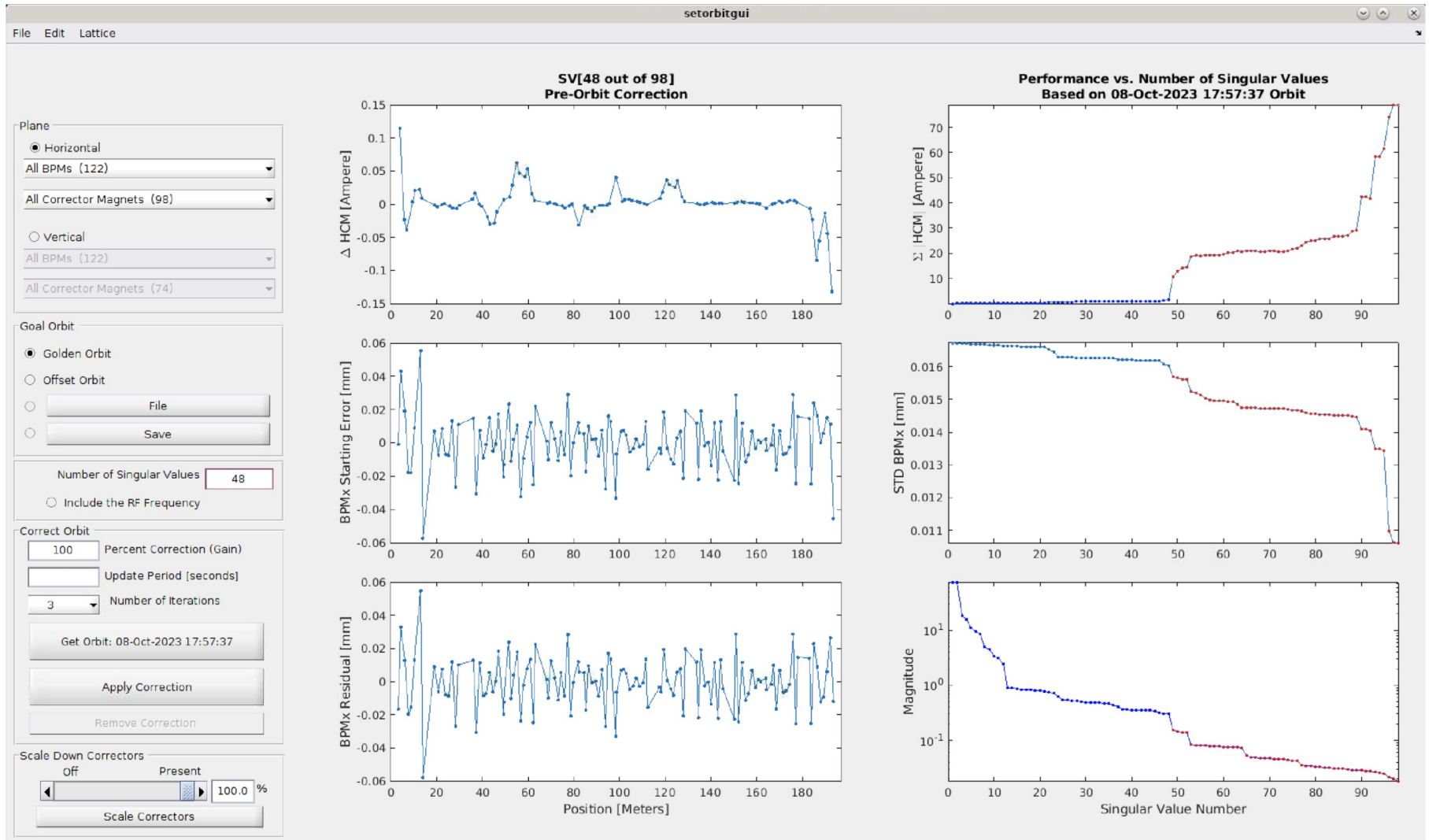


07-Mar-2004 18:41:28

Beam-based Alignment



Orbit Correction



Save/Restore

Saved values come from golden file: /home/als/physbase/mmlt/machine/ALS/StorageRingOpsData/PseudoSingleBunch/GoldenConfig_LowEmittance

Restore Table

Update (3:35:53 PM)

Family	Field	Select
1 HCM	Setpoint	<input checked="" type="checkbox"/>
2 VCM	Setpoint	<input checked="" type="checkbox"/>
3 QF	Setpoint	<input checked="" type="checkbox"/>
4 QD	Setpoint	<input checked="" type="checkbox"/>
5 QFA	Setpoint	<input checked="" type="checkbox"/>
6 QDA	Setpoint	<input checked="" type="checkbox"/>
7 SF	Setpoint	<input checked="" type="checkbox"/>
8 SD	Setpoint	<input checked="" type="checkbox"/>
9 SHF	Setpoint	<input checked="" type="checkbox"/>
10 SHD	Setpoint	<input checked="" type="checkbox"/>
11 SQSF	Setpoint	<input checked="" type="checkbox"/>
12 SQSF	RampRate	<input checked="" type="checkbox"/>
13 SQSD	Setpoint	<input checked="" type="checkbox"/>
14 SQSD	RampRate	<input checked="" type="checkbox"/>
15 SQSHF	Setpoint	<input checked="" type="checkbox"/>
16 BEND	Setpoint	<input checked="" type="checkbox"/>
17 HCMCHICANE	Setpoint	<input checked="" type="checkbox"/>
18 HCMCHICANEM	Setpoint	<input checked="" type="checkbox"/>
19 TOPSCRAPER	Setpoint	<input checked="" type="checkbox"/>

Restores only the selected items

Restore Setpoints

Allow individual changes to the present column

Edit Mode is Off

All None

Saved Values for Viewing Only (No Restore)

Family	Field	Select
1 BPMx	Monitor	<input checked="" type="checkbox"/>
2 BPMx	GoldenSetpoint	<input checked="" type="checkbox"/>
3 BPMx	Monitor	<input checked="" type="checkbox"/>
4 BPMx	GoldenSetpoint	<input checked="" type="checkbox"/>
5 HCM	Monitor	<input checked="" type="checkbox"/>
6 HCM	Trim	<input checked="" type="checkbox"/>
7 HCM	FF1	<input checked="" type="checkbox"/>
8 HCM	FF2	<input checked="" type="checkbox"/>
9 HCM	DAC	<input checked="" type="checkbox"/>
10 HCM	RampRate	<input checked="" type="checkbox"/>
11 VCM	Monitor	<input checked="" type="checkbox"/>
12 VCM	Trim	<input checked="" type="checkbox"/>
13 VCM	FF1	<input checked="" type="checkbox"/>
14 VCM	FF2	<input checked="" type="checkbox"/>
15 VCM	DAC	<input checked="" type="checkbox"/>
16 VCM	RampRate	<input checked="" type="checkbox"/>
17 HCMFOFB	Trim	<input checked="" type="checkbox"/>
18 HCMFOFB	FF1	<input checked="" type="checkbox"/>
19 HCMFOFB	FF2	<input checked="" type="checkbox"/>

All None

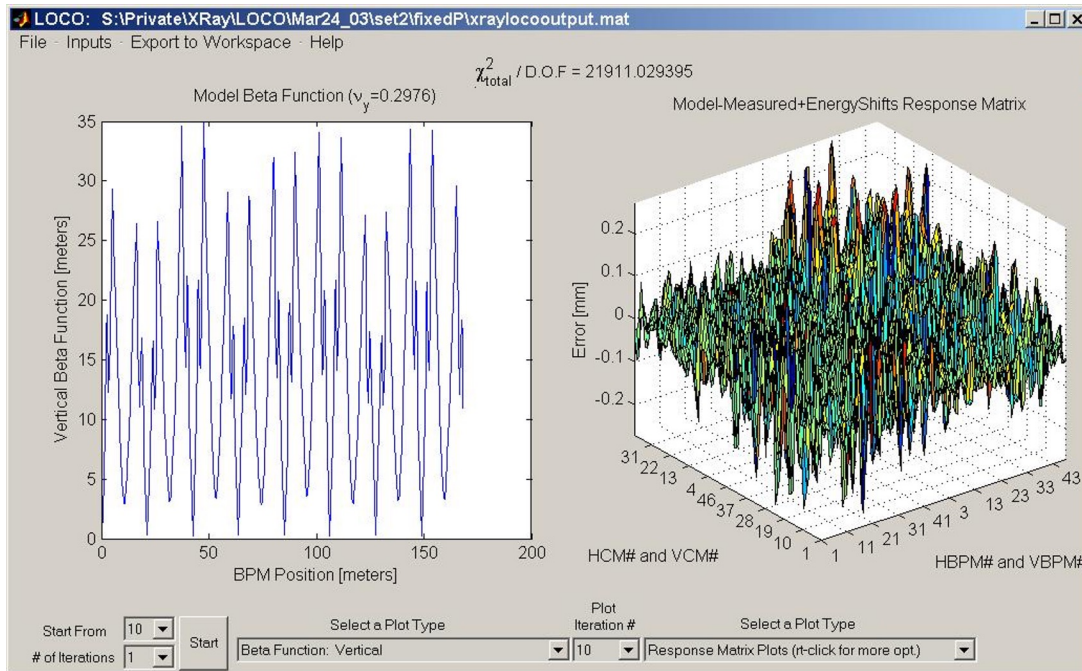
Common Name	Saved	Present	Difference	Channel Name
1 SR01C HCM2	2.4834	2.1535	0.3299	SR01C_HCM2_AC01
2 SR01C HCM3	-2.8546	-2.9254	0.0708	SR01C_HCM3_AC02
3 SR01C HCM4	2.0643	2.1394	-0.0751	SR01C_HCM4_AC03
4 SR01C HCS01	-0.1861	-0.2369	0.0508	SR01C_HCS01_AC00
5 SR01C HCS02	0.4834	0.4499	0.0336	SR01C_HCS02_AC01
6 SR01C HCSF1	-0.4171	-0.4024	-0.0146	SR01C_HCSF1_AC02
7 SR01C HCSF2	-1.6436	-1.3695	-0.2740	SR01C_HCSF2_AC03
8 SR02C HCM1	-0.8611	-1.2647	0.4036	SR02C_HCM1_AC00
9 SR02C HCM2	3.2098	3.8261	-0.6163	SR02C_HCM2_AC01
10 SR02C HCM3	4.3154	3.7702	0.5452	SR02C_HCM3_AC02
11 SR02C HCM4	-1.3294	-1.2178	-0.1116	SR02C_HCM4_AC03
12 SR02C HCS01	1.1803	1.0369	0.1435	SR02C_HCS01_AC00
13 SR02C HCS02	-0.7575	-0.5868	-0.1707	SR02C_HCS02_AC01
14 SR02C HCSF1	0.4060	0.7393	-0.3333	SR02C_HCSF1_AC02
15 SR02C HCSF2	-1.3653	-1.2345	-0.1308	SR02C_HCSF2_AC03
16 SR03C HCM1	-0.9174	-0.7456	-0.1718	SR03C_HCM1_AC00
17 SR03C HCM2	1.6622	1.3624	0.2998	SR03C_HCM2_AC01
18 SR03C HCM3	5.3772	6.2632	-0.8860	SR03C_HCM3_AC02
19 SR03C HCM4	-0.7731	-1.2626	0.4894	SR03C_HCM4_AC03
20 SR03C HCS01	-1.7643	-1.4993	-0.2650	SR03C_HCS01_AC00
21 SR03C HCS02	-0.1011	-0.1552	0.0541	SR03C_HCS02_AC01
22 SR03C HCSF1	0.0987	0.1154	-0.0167	SR03C_HCSF1_AC02
23 SR03C HCSF2	-0.6371	-0.4230	-0.2141	SR03C_HCSF2_AC03
24 SR04C HCM1	-0.6833	-0.9424	0.2591	SR04C_HCM1_AC00
25 SR04C HCM2	-1.3519	-0.6885	-0.6634	SR04C_HCM2_AC01
26 SR04C HCM3	-4.3273	-2.6350	-1.6923	SR04C_HCM3_AC02
27 SR04C HCM4	2.8719	1.8860	0.9859	SR04C_HCM4_AC03
28 SR04C HCS01	1.6749	1.5084	0.1665	SR04C_HCS01_AC00
29 SR04C HCS02	-0.5050	-0.6395	0.1345	SR04C_HCS02_AC01
30 SR04C HCSF1	-1.1413	-0.8029	-0.3383	SR04C_HCSF1_AC02
31 SR04C HCSF2	0.0051	0.0204	-0.0153	SR04C_HCSF2_AC03
32 SR04U HCM2	3.8831	3.8465	0.0366	SR04U_HCM2_AC00
33 SR05C HCM1	0.4487	-0.0586	0.5073	SR05C_HCM1_AC00
34 SR05C HCM2	-2.2776	-1.2428	-1.0348	SR05C_HCM2_AC01
35 SR05C HCM3	-3.4285	-2.6524	-0.7761	SR05C_HCM3_AC02
36 SR05C HCM4	2.3152	1.9160	0.3992	SR05C_HCM4_AC03
37 SR05C HCS01	1.6053	1.5049	0.1005	SR05C_HCS01_AC00
38 SR05C HCS02	1.0667	1.1270	-0.0603	SR05C_HCS02_AC01
39 SR05C HCSF1	-1.4808	-1.2453	-0.2355	SR05C_HCSF1_AC02
40 SR05C HCSF2	-0.8600	-0.7995	-0.0605	SR05C_HCSF2_AC03
41 SR06C HCM1	2.7772	2.1691	0.6082	SR06C_HCM1_AC00
42 SR06C HCM2	-3.5768	-2.4459	-1.1309	SR06C_HCM2_AC01

Common Name	Saved	Present	Difference	Channel Name
1 BPMx(1,2) (Monitor)	-0.2240	0.0507	-0.2747	SR01C:BPM1:SA:X
2 BPMx(1,3) (Monitor)	-0.3511	-0.3541	0.0030	SR01C:BPM2:SA:X
3 BPMx(1,4) (Monitor)	0.6160	-0.0604	0.6764	SR01C:BPM3:SA:X
4 BPMx(1,5) (Monitor)	0.1075	-0.0731	0.1806	SR01C:BPM4:SA:X
5 BPMx(1,6) (Monitor)	0.8042	-0.1226	0.9269	SR01C:BPM5:SA:X
6 BPMx(1,7) (Monitor)	0.4016	-0.0154	0.4170	SR01C:BPM6:SA:X
7 BPMx(1,9) (Monitor)	-0.1969	-0.0466	-0.1503	SR01C:BPM8:SA:X
8 BPMx(2,3) (Monitor)	0.0504	0	0.0504	SR02C:BPM2:SA:X
9 BPMx(2,4) (Monitor)	0.6727	-0.0356	0.7083	SR02C:BPM3:SA:X
10 BPMx(2,5) (Monitor)	0.9610	0	0.9610	SR02C:BPM4:SA:X
11 BPMx(2,6) (Monitor)	1.4760	0.0429	1.4331	SR02C:BPM5:SA:X
12 BPMx(2,7) (Monitor)	0.5538	-0.0590	0.6129	SR02C:BPM6:SA:X
13 BPMx(2,8) (Monitor)	-0.7323	-0.0942	-0.6381	SR02C:BPM7:SA:X
14 BPMx(2,9) (Monitor)	-0.0963	0.1865	-0.2827	SR02C:BPM8:SA:X
15 BPMx(1,10) (Monitor)	0.9191	0.8278	0.0913	SR02S:IDBPM1:SA:X
16 BPMx(2,1) (Monitor)	0.4214	-0.0093	0.4307	SR02S:IDBPM2:SA:X
17 BPMx(3,2) (Monitor)	-0.0324	-0.2462	0.2137	SR03C:BPM1:SA:X
18 BPMx(3,3) (Monitor)	0.1959	-0.0766	0.2724	SR03C:BPM2:SA:X
19 BPMx(3,4) (Monitor)	0.6309	0.0751	0.5558	SR03C:BPM3:SA:X
20 BPMx(3,5) (Monitor)	0.6270	-4.9772	5.6041	SR03C:BPM4:SA:X
21 BPMx(3,6) (Monitor)	0.8826	-0.2376	1.1202	SR03C:BPM5:SA:X
22 BPMx(3,7) (Monitor)	1.1059	-0.1485	1.2544	SR03C:BPM6:SA:X
23 BPMx(3,8) (Monitor)	-0.0021	0.0370	-0.0392	SR03C:BPM7:SA:X
24 BPMx(3,9) (Monitor)	0.3373	-0.2268	0.5641	SR03C:BPM8:SA:X
25 BPMx(4,2) (Monitor)	0.4792	-0.1445	0.6237	SR04C:BPM1:SA:X
26 BPMx(4,3) (Monitor)	-0.3872	-0.2835	-0.1038	SR04C:BPM2:SA:X
27 BPMx(4,4) (Monitor)	0.6497	0.0524	0.5973	SR04C:BPM3:SA:X
28 BPMx(4,7) (Monitor)	0.6646	0.0536	0.6109	SR04C:BPM6:SA:X
29 BPMx(4,8) (Monitor)	-0.4437	0.1143	-0.5580	SR04C:BPM7:SA:X
30 BPMx(4,9) (Monitor)	-0.0949	-0.0270	-0.0678	SR04C:BPM8:SA:X
31 BPMx(4,5) (Monitor)	0.5018	-0.1283	0.6302	SR04C_BPM4XTFAM00
32 BPMx(4,6) (Monitor)	1.2218	-0.0248	1.2467	SR04C_BPM5XTFAM02
33 BPMx(3,10) (Monitor)	1.5293	0.0152	1.5141	SR04S:IDBPM1:SA:X
34 BPMx(4,1) (Monitor)	1.5479	0.0523	1.4955	SR04S:IDBPM2:SA:X
35 BPMx(3,11) (Monitor)	0.8979	-0.0351	0.9330	SR04S:IDBPM3:SA:X
36 BPMx(3,12) (Monitor)	0.8961	-0.0474	0.9435	SR04S:IDBPM4:SA:X
37 BPMx(5,2) (Monitor)	-0.2213	-0.0868	-0.1345	SR05C:BPM1:SA:X
38 BPMx(5,3) (Monitor)	-0.1088	-0.0101	-0.0987	SR05C:BPM2:SA:X
39 BPMx(5,4) (Monitor)	0.3370	0.1833	0.1536	SR05C:BPM3:SA:X
40 BPMx(5,5) (Monitor)	0.5935	-0.1247	0.7182	SR05C:BPM4:SA:X
41 BPMx(5,6) (Monitor)	0.2702	0	0.2702	SR05C:BPM5:SA:X
42 BPMx(5,7) (Monitor)	0.1819	-0.0247	0.2066	SR05C:BPM6:SA:X



LOCO Optics Analysis

- Calibrate/control optics using orbit response matrix
- Determine quadrupole gradients
- Correct coupling
- Calibrate BPM gains, steering magnets
- Measure local chromaticity and transverse impedance



← MATLAB version of LOCO

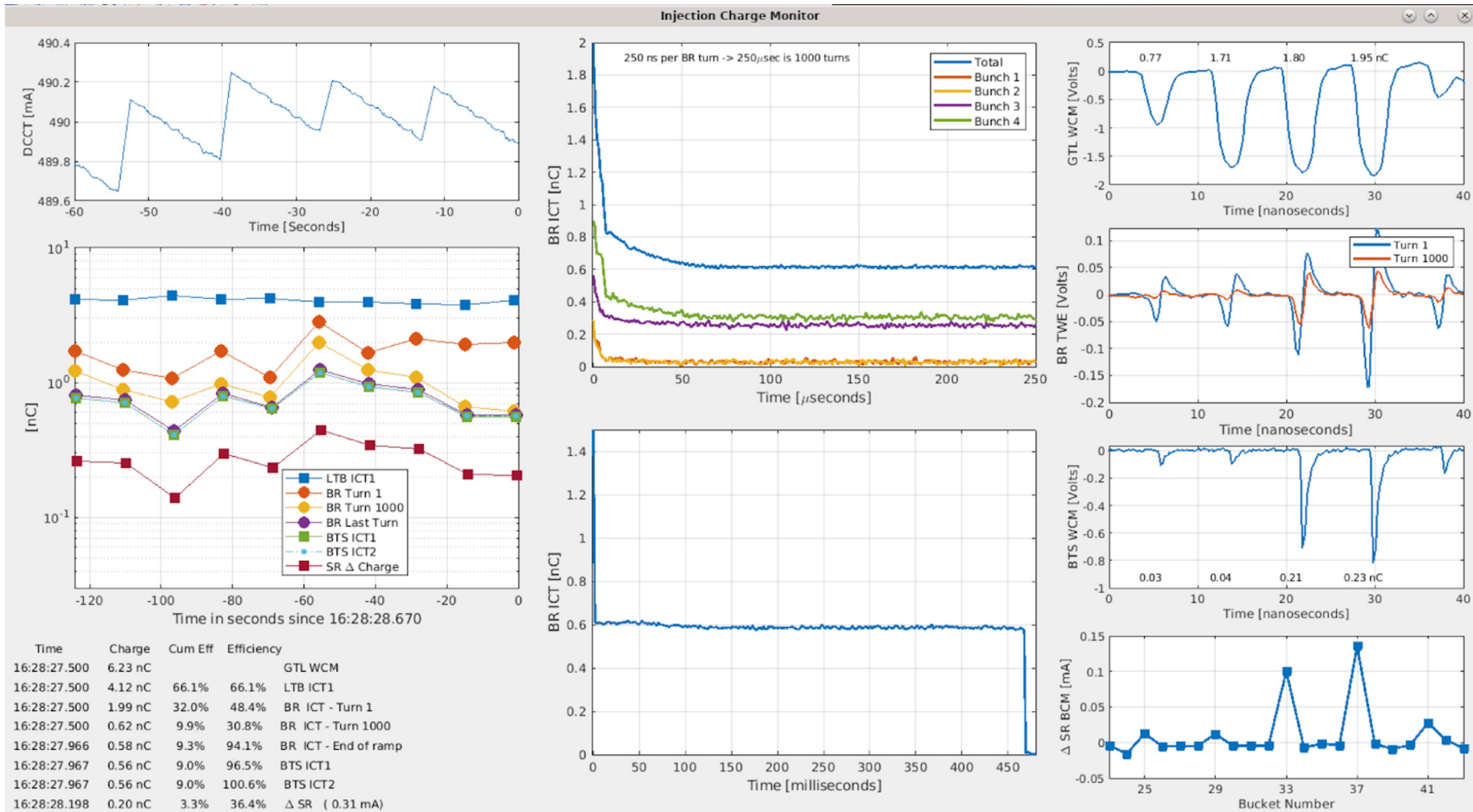
- Rewritten from FORTRAN
- Linked to AT simulator
- Compatible with the MMLT
 - Easy to measure LOCO data with the MML
 - *measlocodata*
 - Relatively easy to import response matrix data
 - *buildlocoinput*
 - Relatively easy to apply result back to the accelerator (*setlocodata*).

Accelerator Specific Applications

There are many more accelerator specific applications than accelerator independent applications.

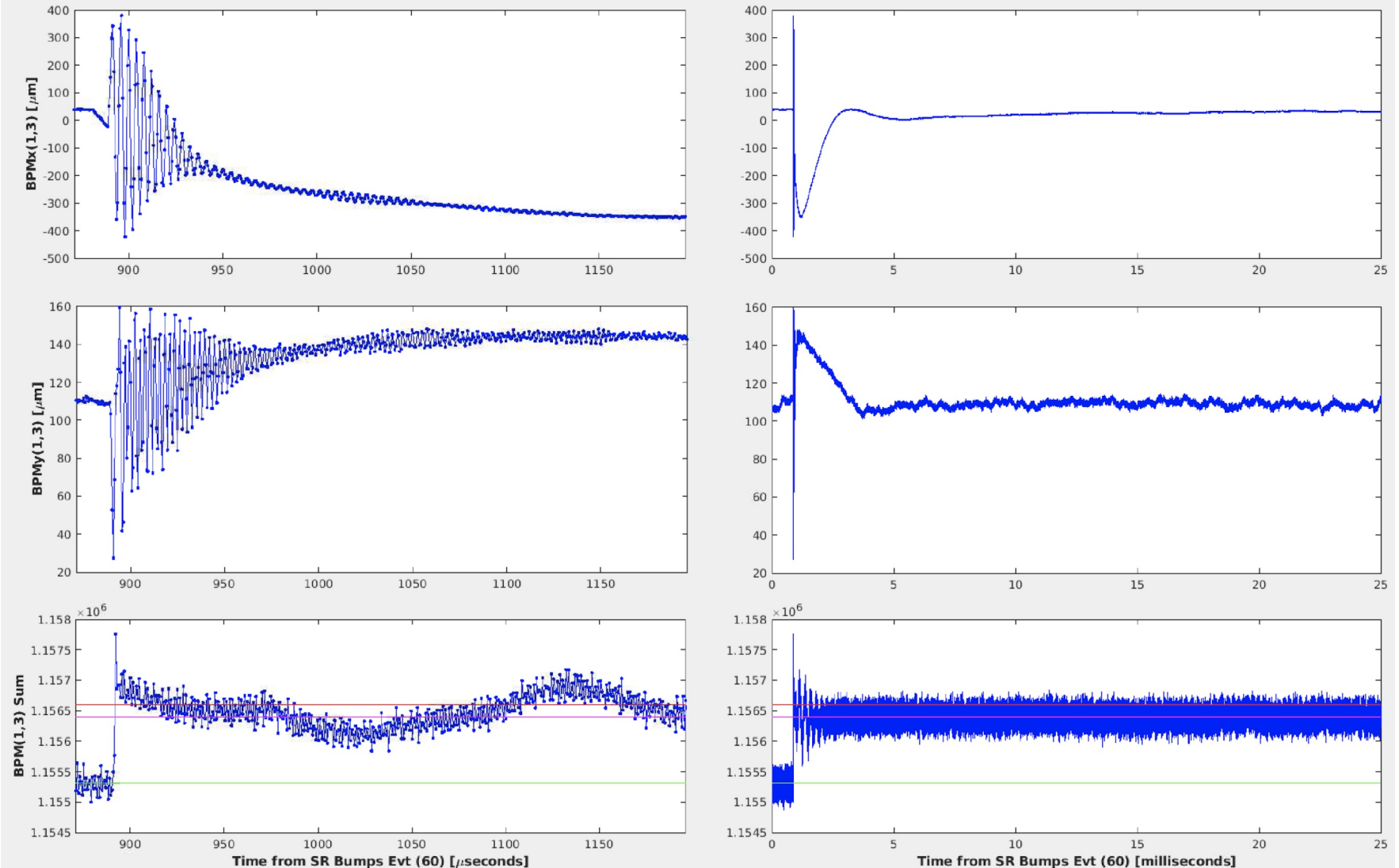
However, these applications are typically control system independent so they are often relatively easy to port to a different facility.

Injection Charge Monitor at ALS



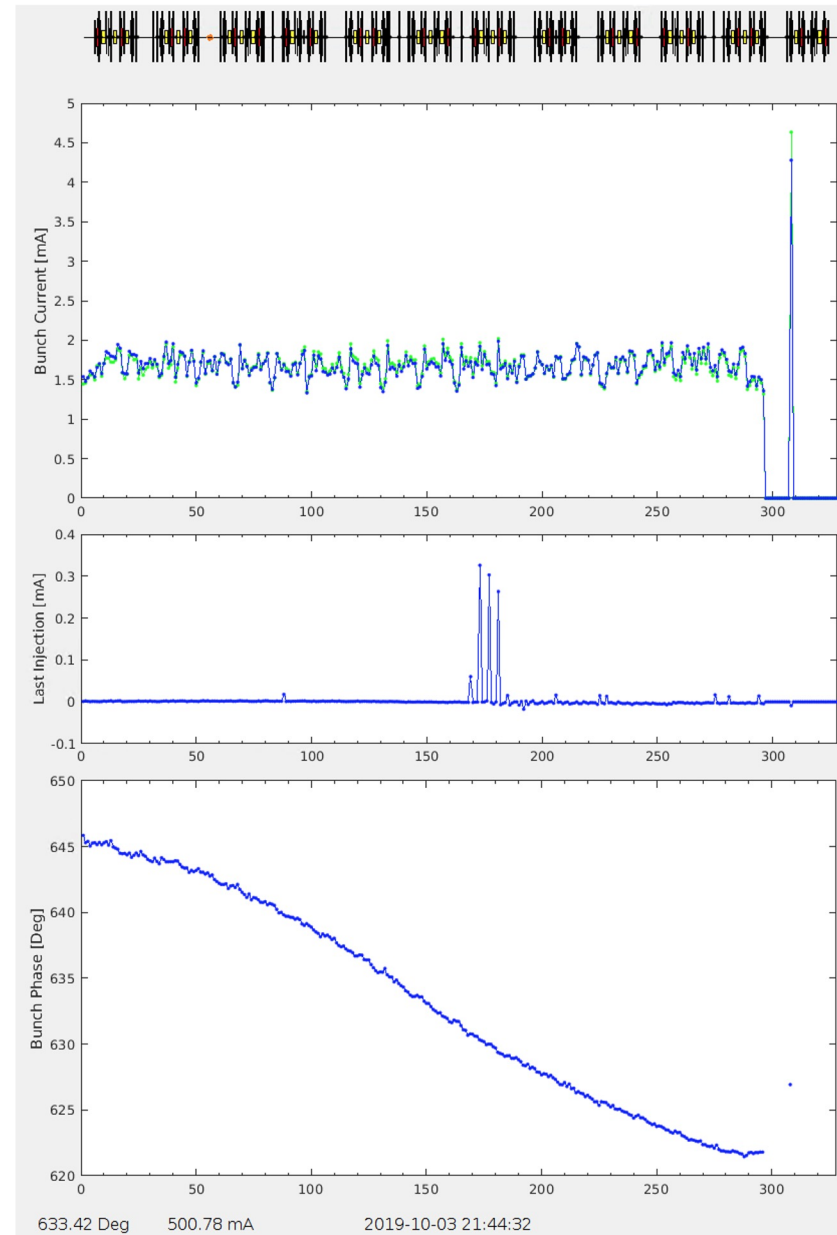
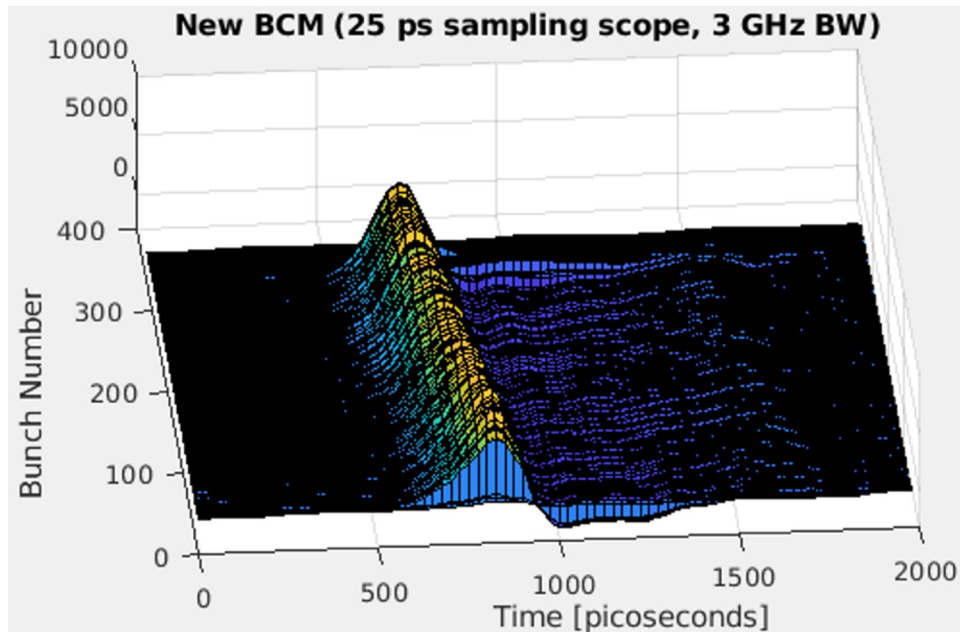
SR Injection Orbit and Tunes

NuX = 16.1532 (16.1650 TFB) NuY = 9.2480 (9.2501 TFB)

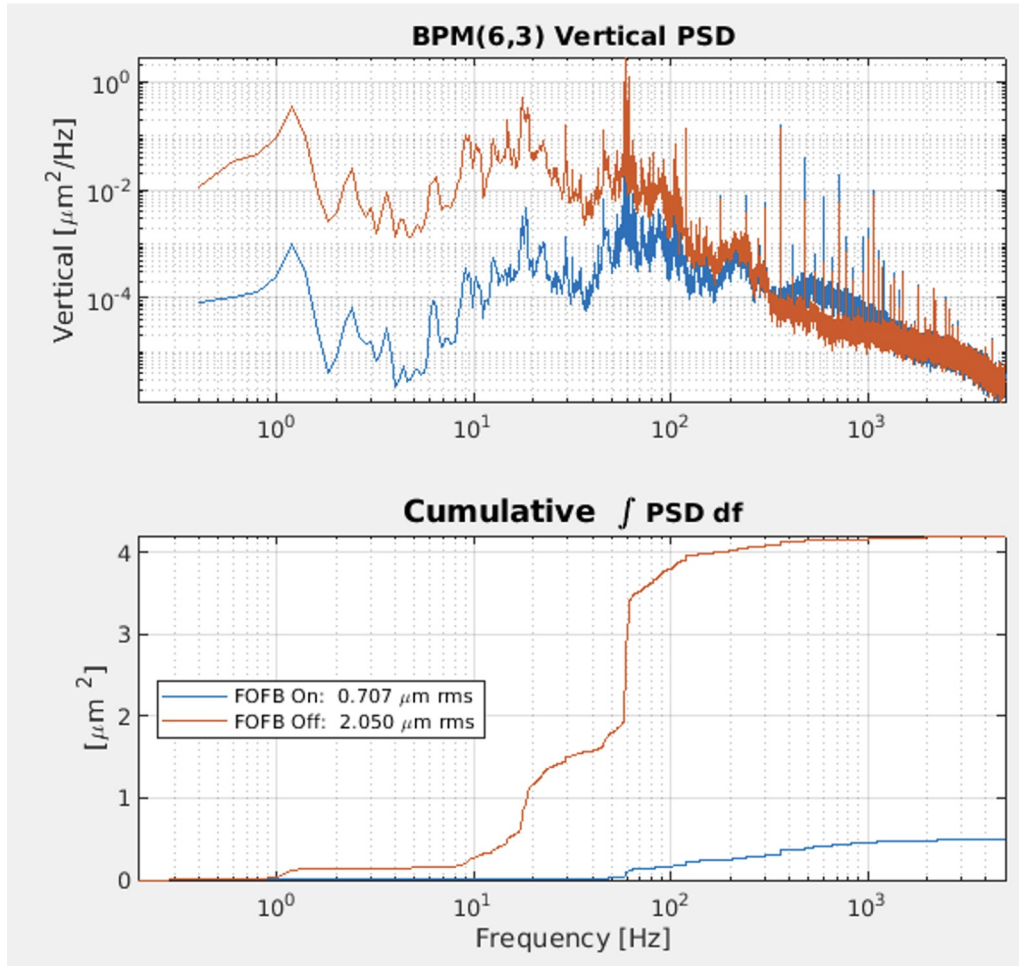
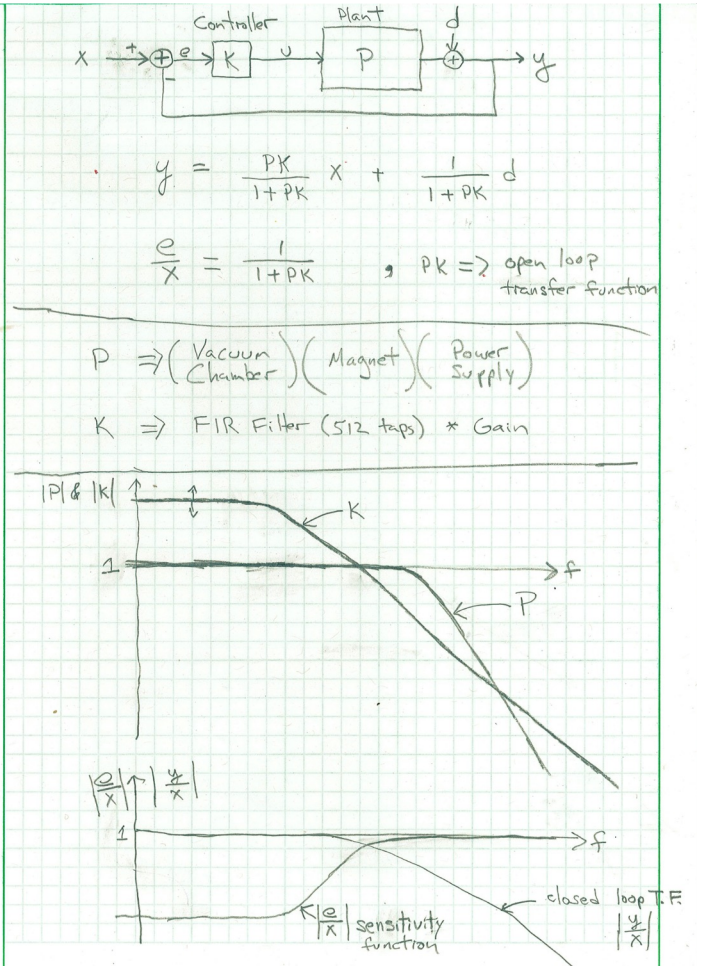
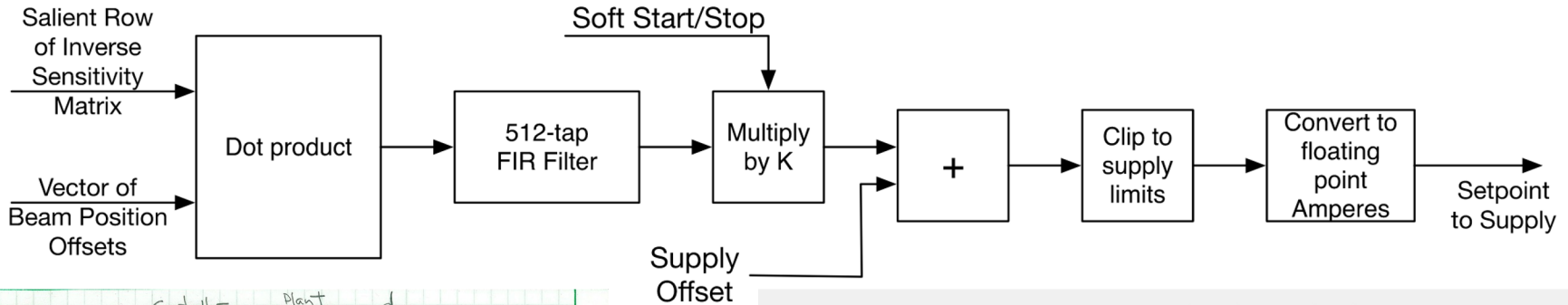


Bunch Current and Phase

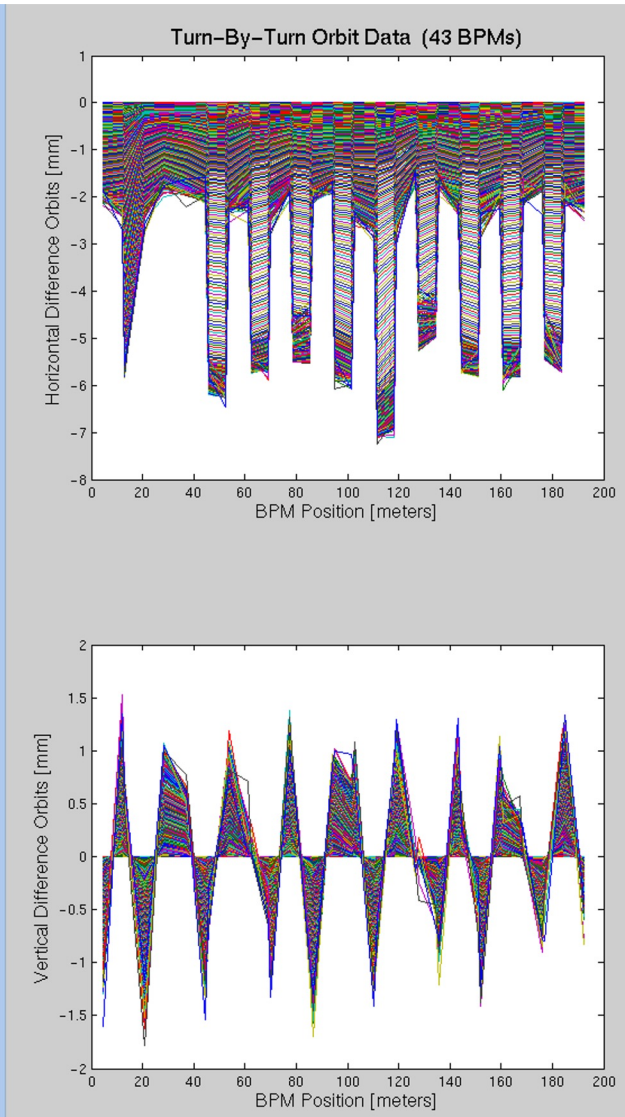
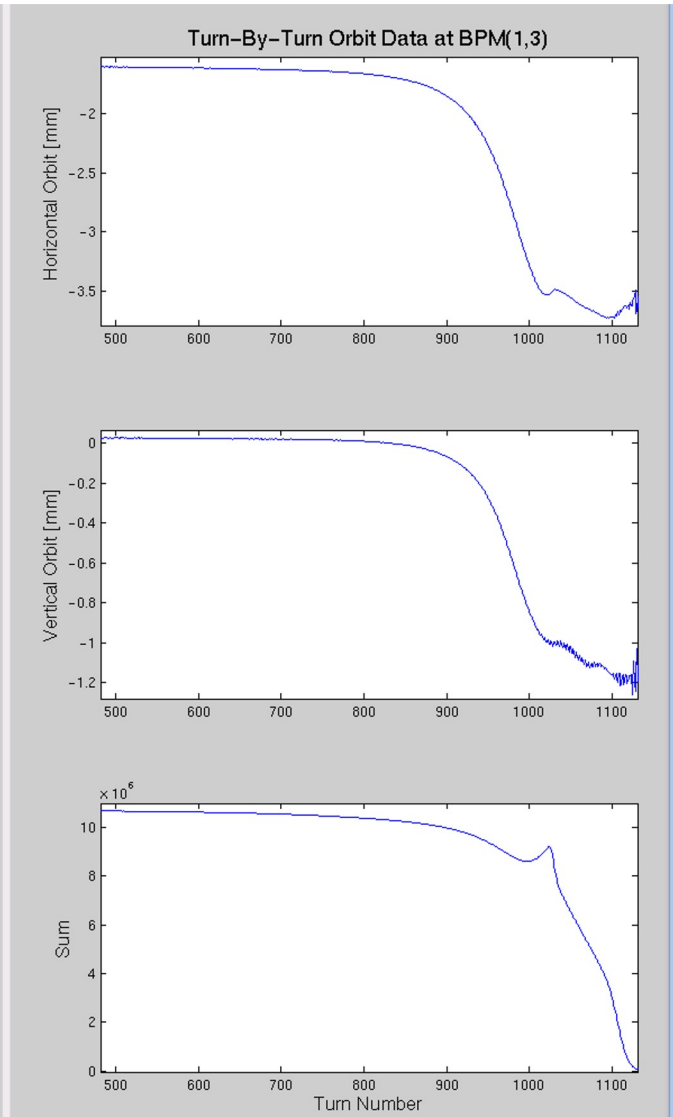
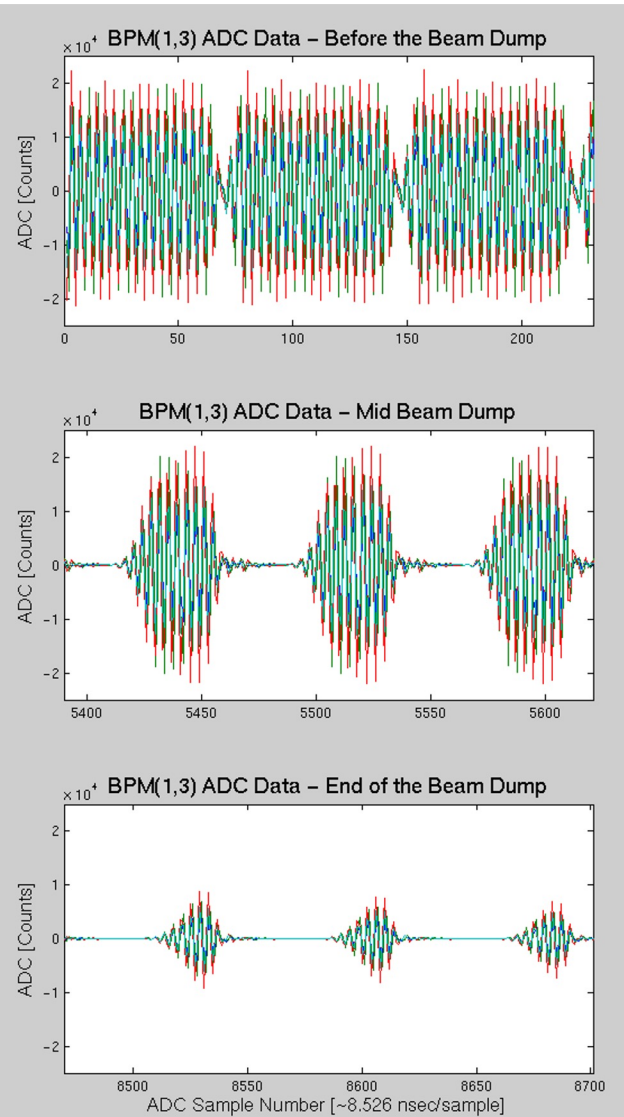
A Matlab application post-process the data from an FPGA based sampling scope and provides bunch current and phase information 24/7 in the control room.



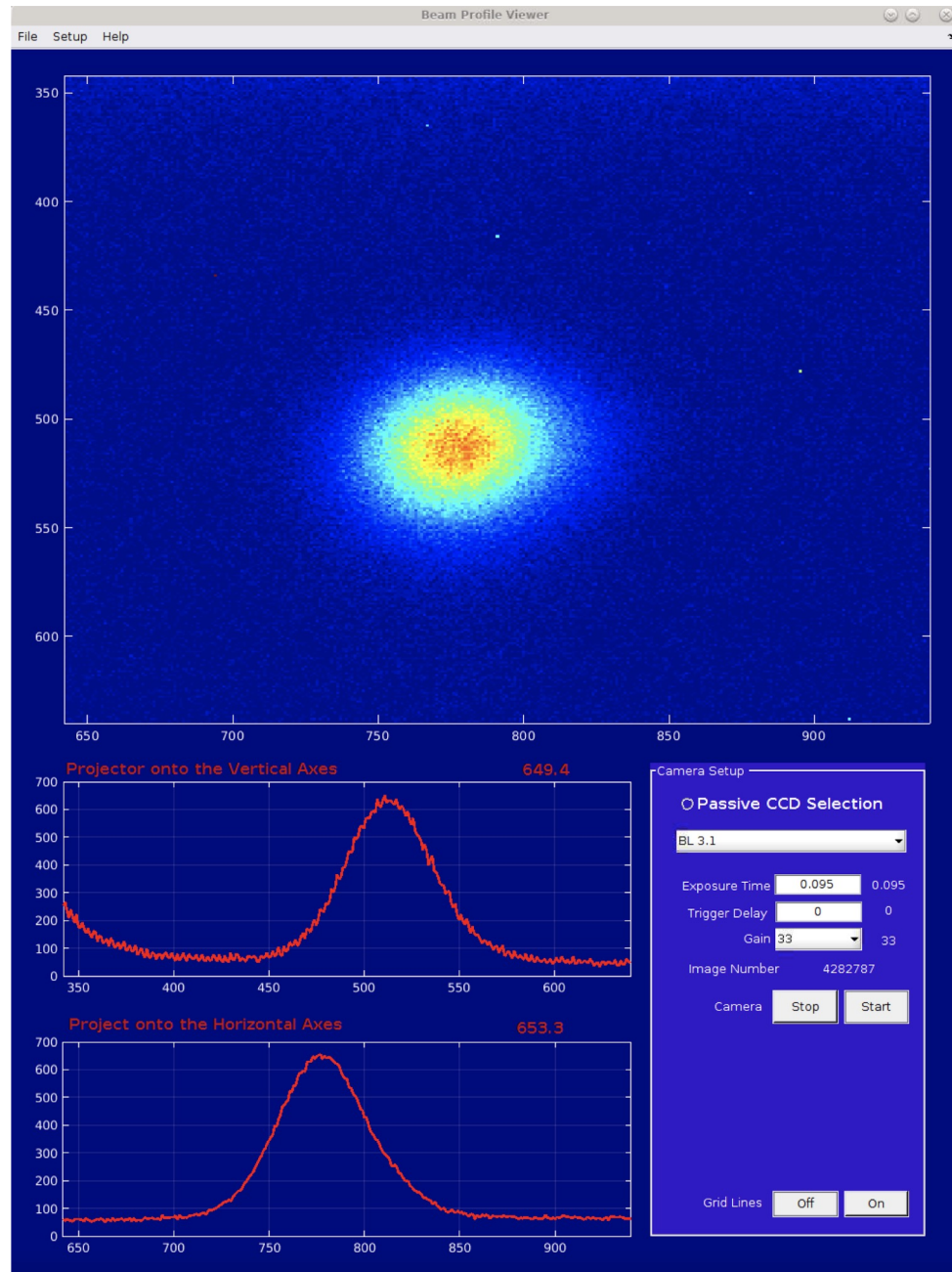
Fast Orbit Feedback Setup and Monitoring



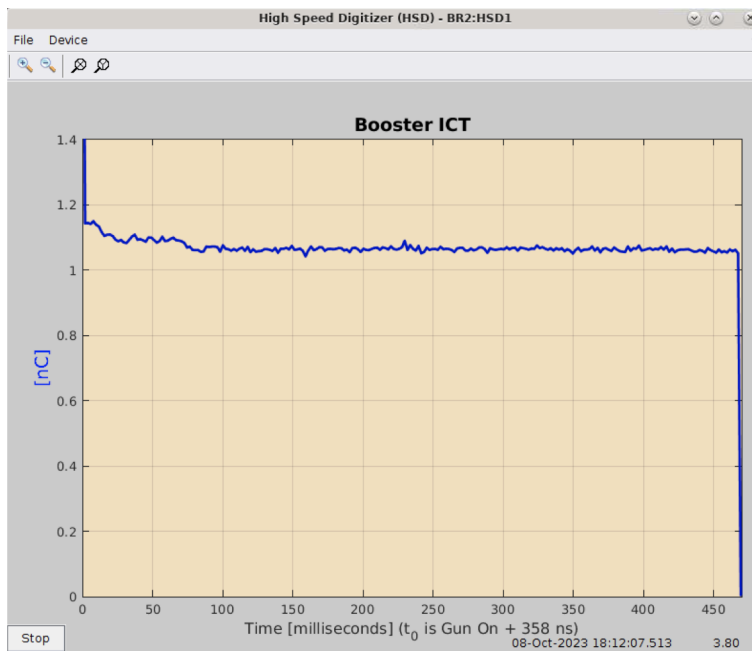
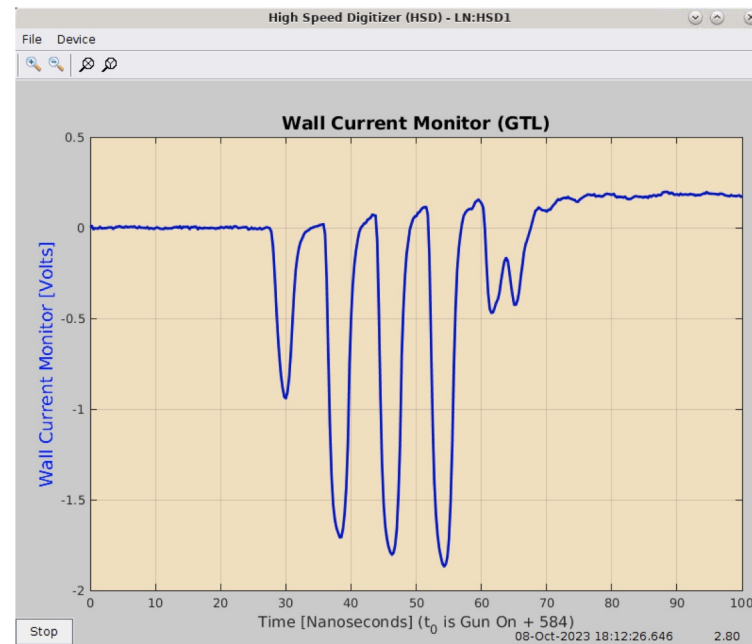
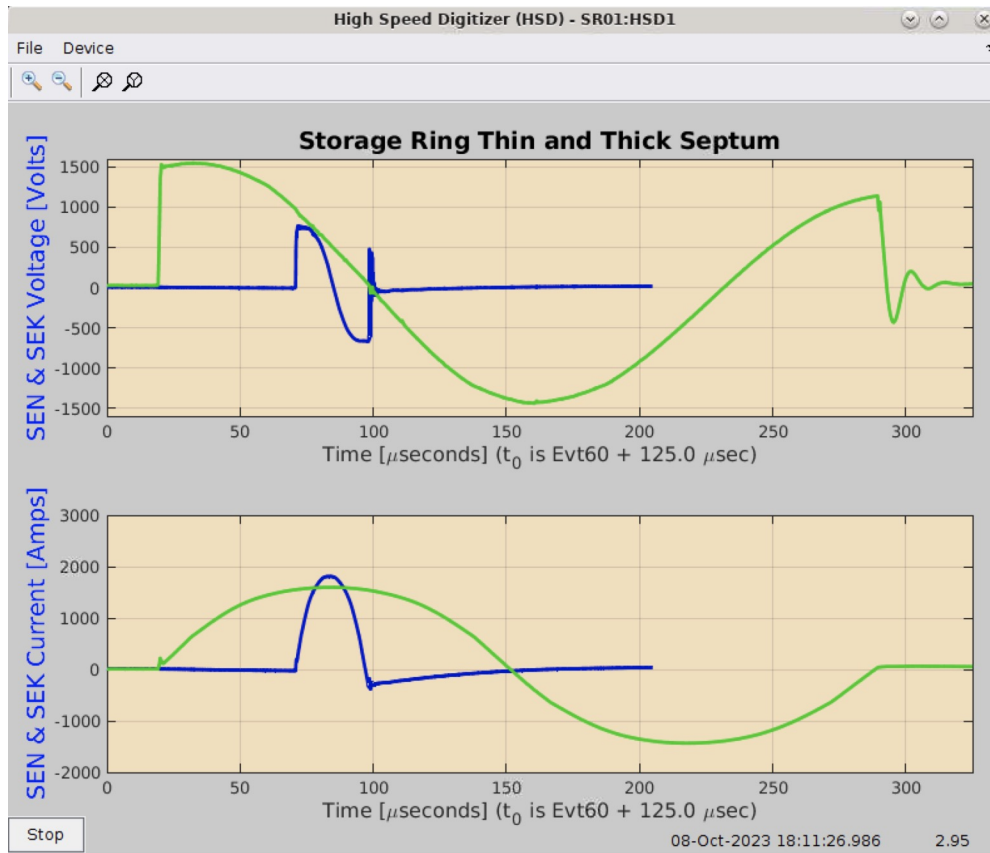
Beam Dump Orbit Capture



CCD Cameras



Scopes



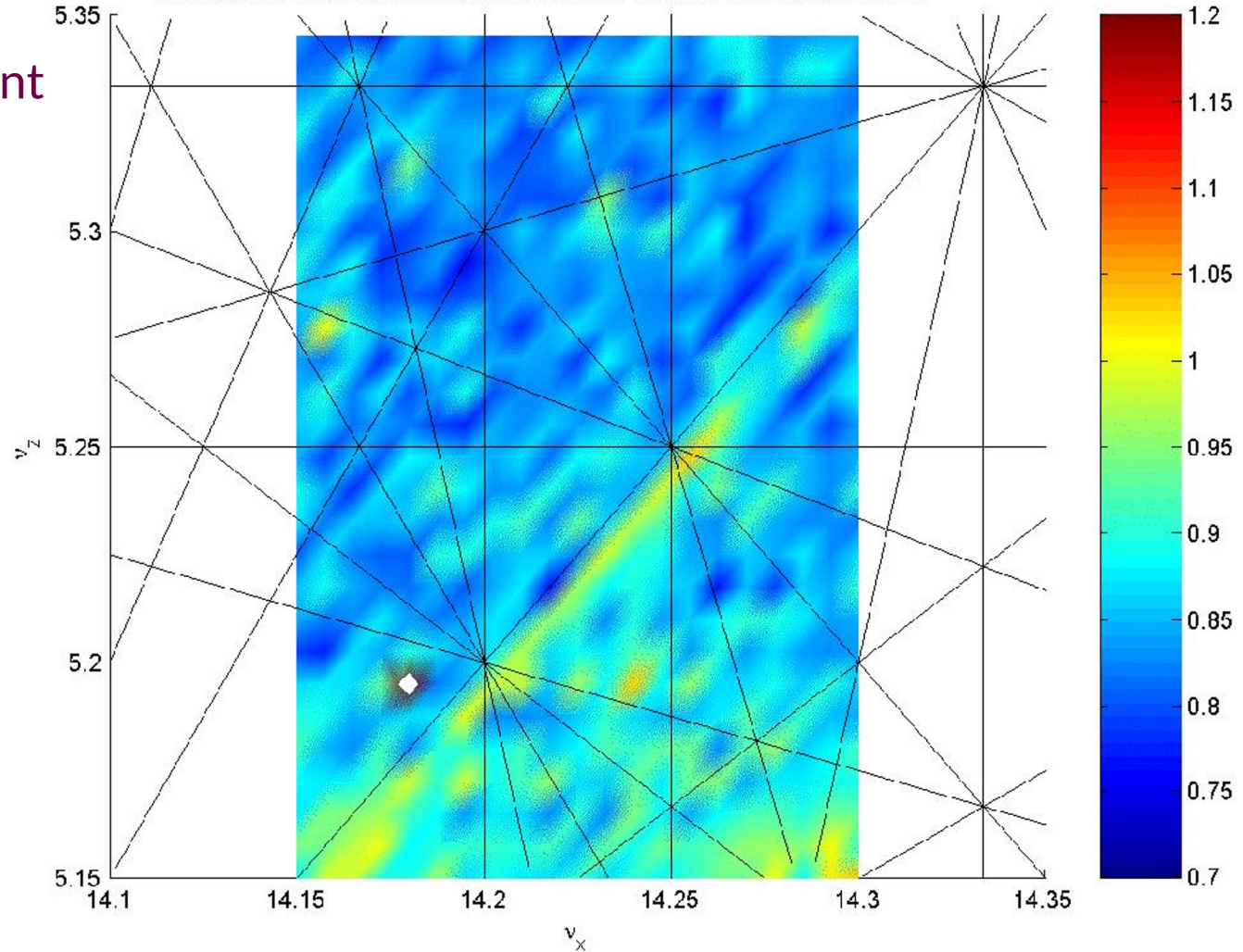
Spear3 - Lifetime vs. tunes

1/($\tau \cdot I$) versus tune (raw data)

R:/Controls/matlab/Shifts/safraneck/2004-02-14/scantunedata-00-23-36.mat

Spear3 Measurement

- Resonant line:
 $\square v_x - v_y = 9$
- Operating tunes (5.19, 6.23)
- *Data gathered automatically on owl shift.*

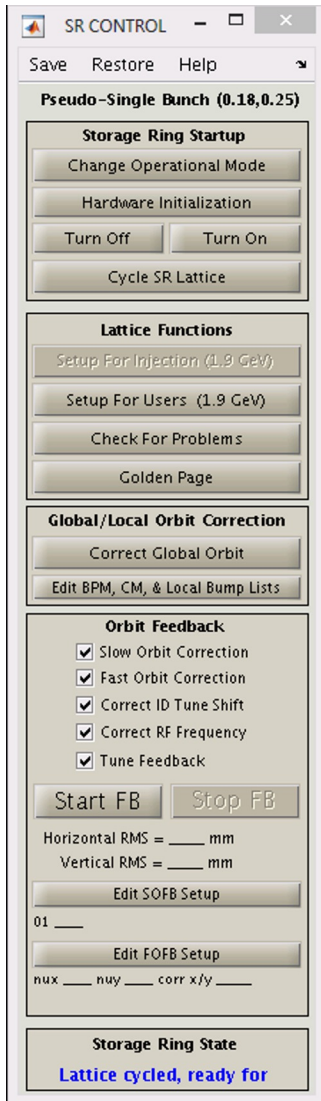


Storage Ring Control & Topoff

SRControl

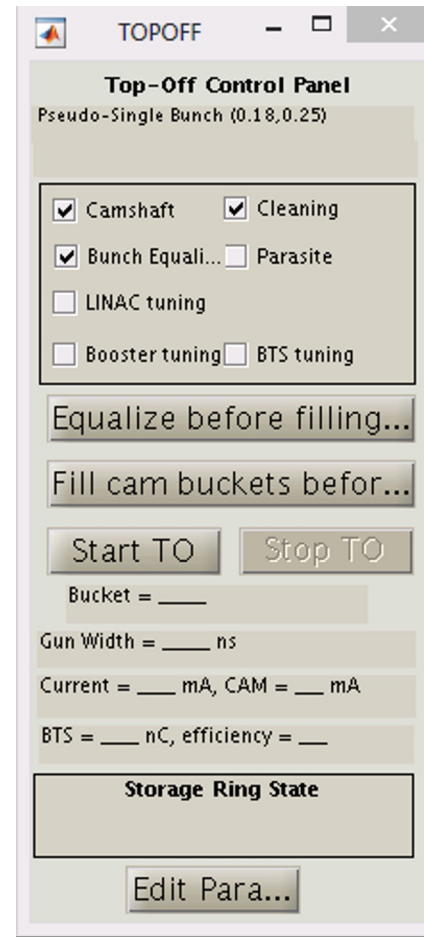
- Setups up the lattice, standardizes (cycles) the magnets
- Slow orbit feedback
- ID tune correction
- Tune feedback

Note: 150 to 200 magnets change when an ID moves.



Topoff

- Controls the fill pattern
- Coordinates injector tuning during user operations
- Computes the lifetime and transfer efficiencies.



MML2EDM

EDM screen generated from with Matlab

- EDM applications can be tedious to build.
- MML has channel names arranged by families.
- Adding/subtracting a device is easy and less error prone.

The screenshot shows a control interface for Magnet Power Supplies. It is divided into four sections, each representing a different device family: BEND, QFA, SF, and QDA. Each section contains a table of device parameters and control buttons.

BEND										
Name	Golden	Setpoint	Monitor	RampRate	Rdy	On	OnControl	Reset		
BEND(1,1)	896.815	896.815	897.531	10.500	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
BEND(4,2)	298.500	298.500	298.324	0.400	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
BEND(8,2)	298.600	298.600	298.452	0.400	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
BEND(12,2)	298.460	298.460	298.233	0.400	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
ALL			ALL				ALL			

QFA										
Name	Golden	Setpoint	Monitor	RampRate	Rdy	On	OnControl	Reset		
QFA(1,1)	492.554	492.554	491.865	5.900	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
QFA(4,1)	523.003	523.003	523.364	5.900	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
QFA(8,1)	523.003	523.003	523.254	5.900	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
QFA(12,1)	523.003	523.003	523.449	5.900	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
ALL			ALL				ALL			

SF										
Name	Golden	Setpoint	Monitor	RampRate	Rdy	On	OnControl	Reset		
SF(1,1)	372.012	372.012	372.214	1.000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
ALL			ALL				ALL			

QDA										
Name	Golden	Setpoint	Monitor	RampRate	Rdy	On	OnControl	Reset		
QDA(4,1)	72.005	72.005	72.085	1.000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
QDA(4,2)	83.839	83.839	83.830	1.000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
QDA(8,1)	81.100	81.100	81.126	1.000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
QDA(8,2)	72.246	72.246	72.276	1.000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
QDA(12,1)	81.493	81.493	81.513	1.000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
QDA(12,2)	86.055	86.055	86.102	1.000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
ALL			ALL				ALL			

SD										
Name	Golden	Setpoint	Monitor	RampRate	Rdy	On	OnControl	Reset		
SD(1,1)	253.461	253.461	253.331	1.000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OFF ON	Reset	<input type="checkbox"/> More ...	
ALL			ALL				ALL			

Recently Pheobus screen generation program was written in Python, but I haven't written the a MML2Pheobus function yet. Since Matlab can call Python functions this should be relatively straightforward to do.

Who Uses the MML Software

MML (~15 labs, maybe more, maybe less)

USA: ALS (Berkeley), Spear3 (Stanford), Duke FEL,
NSLS-II (Brookhaven)

Canada: CLS

Europe: Soleil (France), Solaris (Poland), DIAMOND (England),
ALBA (Spain), ELSA (Germany), MaxIV (Sweden)

Asia: PLS2 (Korea), SSRF (Shanghai), TLS/PLS (Taiwan)

Australia: ASP (Australia)

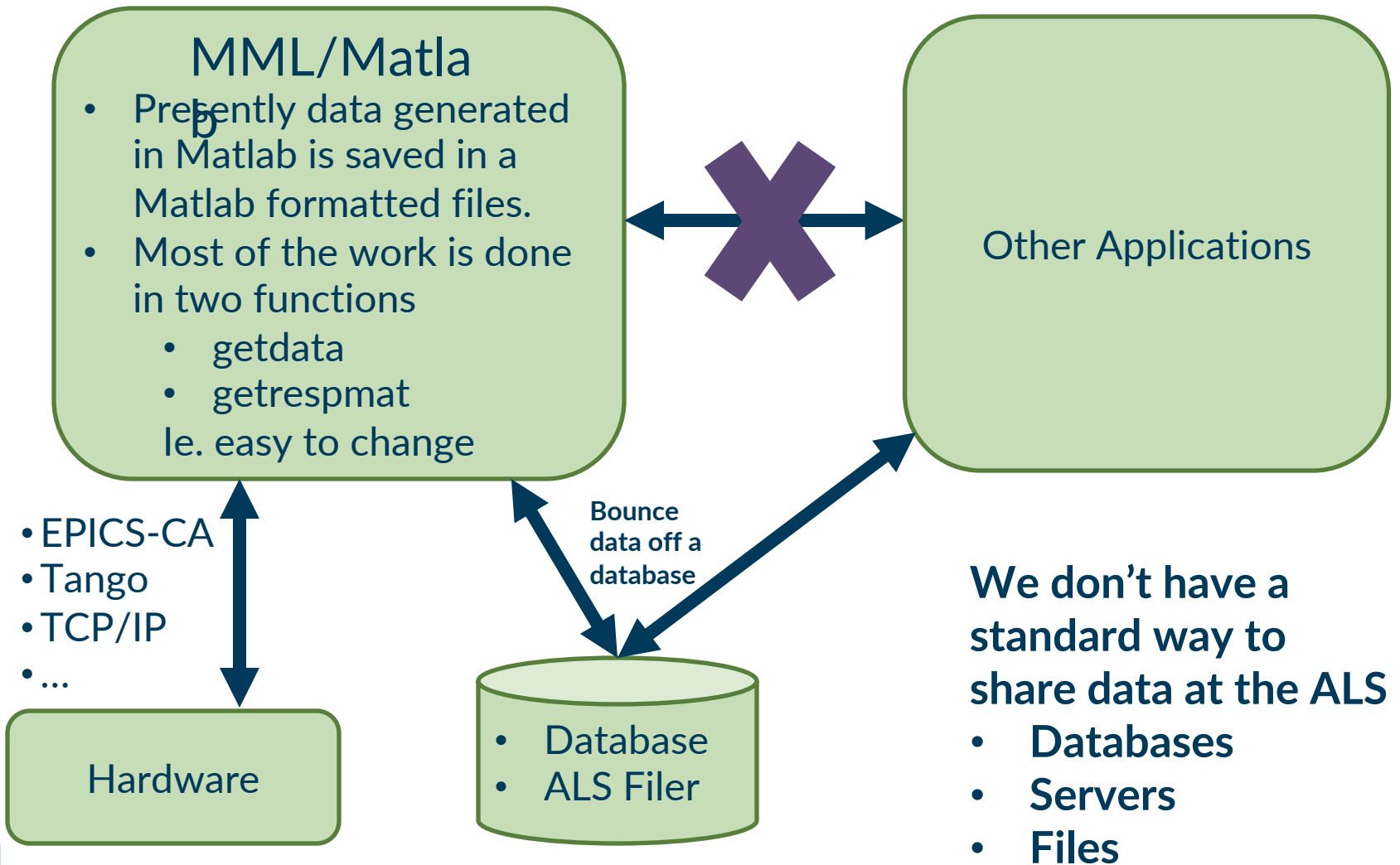
Dabblers: MLS (Germany), Indus (India), SESAME (Jordan), SNS
(USA), SLS (Thailand), Elettra (Italy), LNLS/SIRIUS (Brazil),
UMER (USA)

LOCO (~20, likely more)

**MML Users + BESSY-II and MLS (Germany), ELSA (Germany),
TLS (Taiwan), LNLS (Brazil), RHIC (USA), ASTRID2 (Denmark)**

**Disclaimer: I don't know everyone that uses the MMLT & LOCO
so it's difficult to know the extent of use.**

The Matlab Centric Problem



Future?

- There has been very little expansion of the core MML library in the last 10 years.
 - Almost all the expansion in the MML has been in scripting and high level application development at each of the individual accelerator level.
- NSLS-II didn't like that Matlab was such a “thick” client. They wanted their servers to do the bulk of the work and clients like Matlab, Python, Phoebus, ... should be thin clients. Clearly there are many good merits for doing this and I think it a good approach but there are also some negative impacts.
 - I prefer a local model in Matlab over a model server. But it's fine to have both.
 - The code isn't as accessible, readable, changeable to the average physicist.
 - Even in simulation mode, you need to be connected the accelerator control system. Running on a laptop on an airplane isn't so easy.
 - Creating an accelerator independent and control system independent server might be a challenge.
 - It will be a challenge to provide all the functionality in the MML on a server and keep up with the weekly demands for new functionality to support physics experimentation and operational changes.
 - ...

Note: the MML can work in a “thin mode.” For instance, measrespmat, getrespmat, getdata, etc. can be redirected to a server.

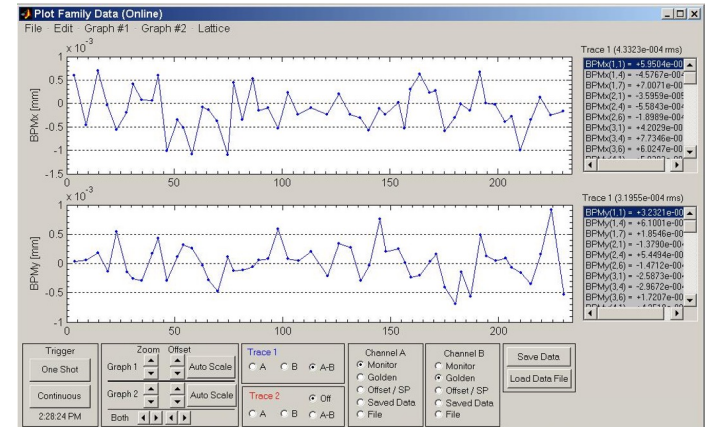
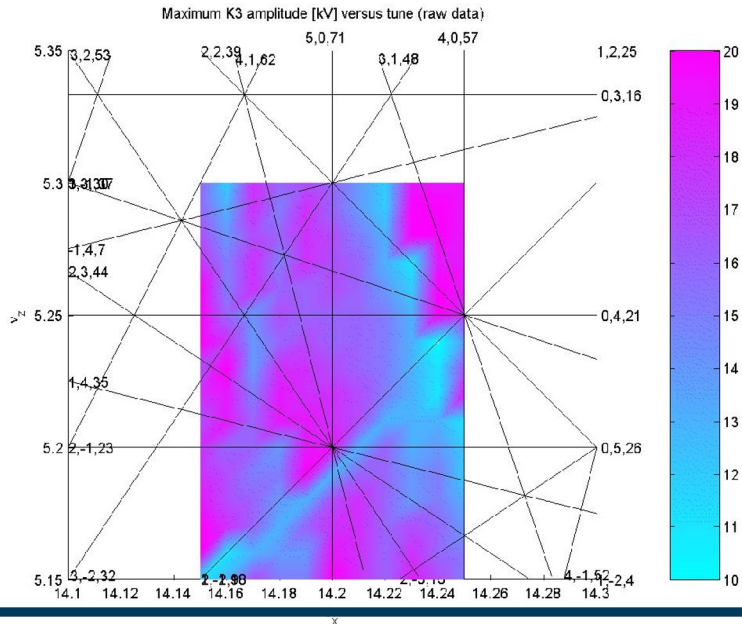
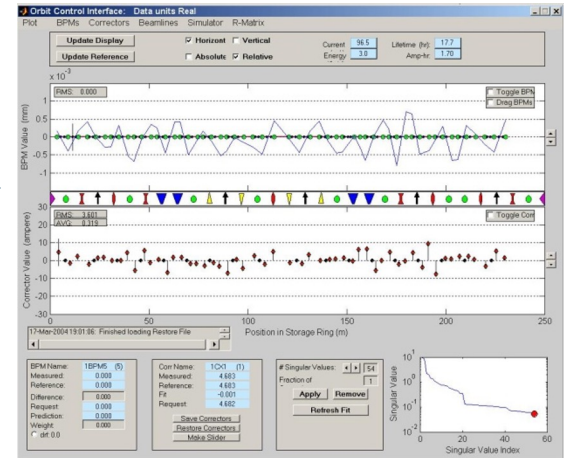
Conclusion

- **Relatively easy to use. Most people start writing useful scripts in a few hours.**
- **MiddleLayer + LOCO + AT cover many of the high level software concerns for storage ring physics. Hence, not every accelerator has to spend resources coding the same algorithms.**
- **Thousands of dedicated accelerator hours have been spent testing, improving, debugging, and exercising the Middle Layer software.**
- **It's a good scripting language for machine shifts or it can be the high level setup and control software for a storage ring.**
- **Integration of the AT model is good for debugging software without using accelerator time.**
- **Having machine independence software has fostered collaboration and code sharing between the laboratories.**

Extra Slides

Spear3 Commissioning Tools

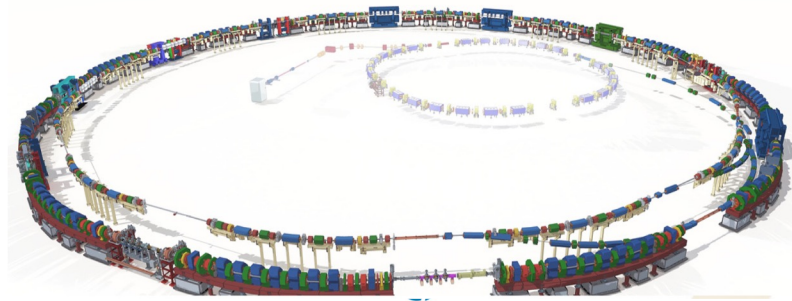
- Basic Machine Setup and Control
 - Orbit, Tune, Chromaticity
 - Monitoring
- Fast scripting language for commissioning shifts
- Numerical algorithms and graphics for fast data processing



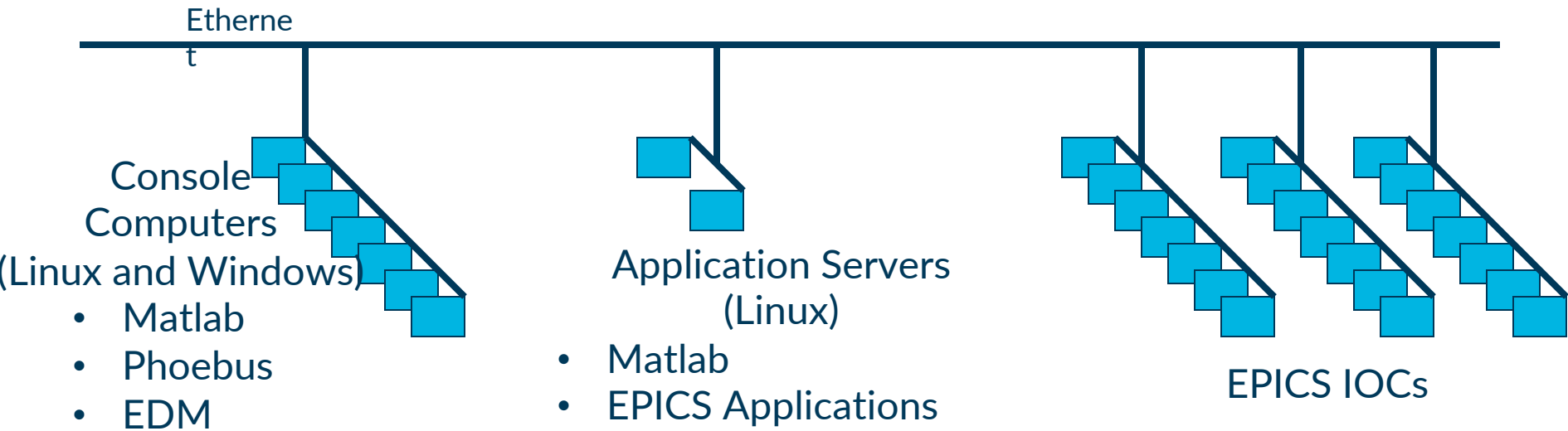
← Dynamic aperture vs (ν_x , ν_y)

ALS-U

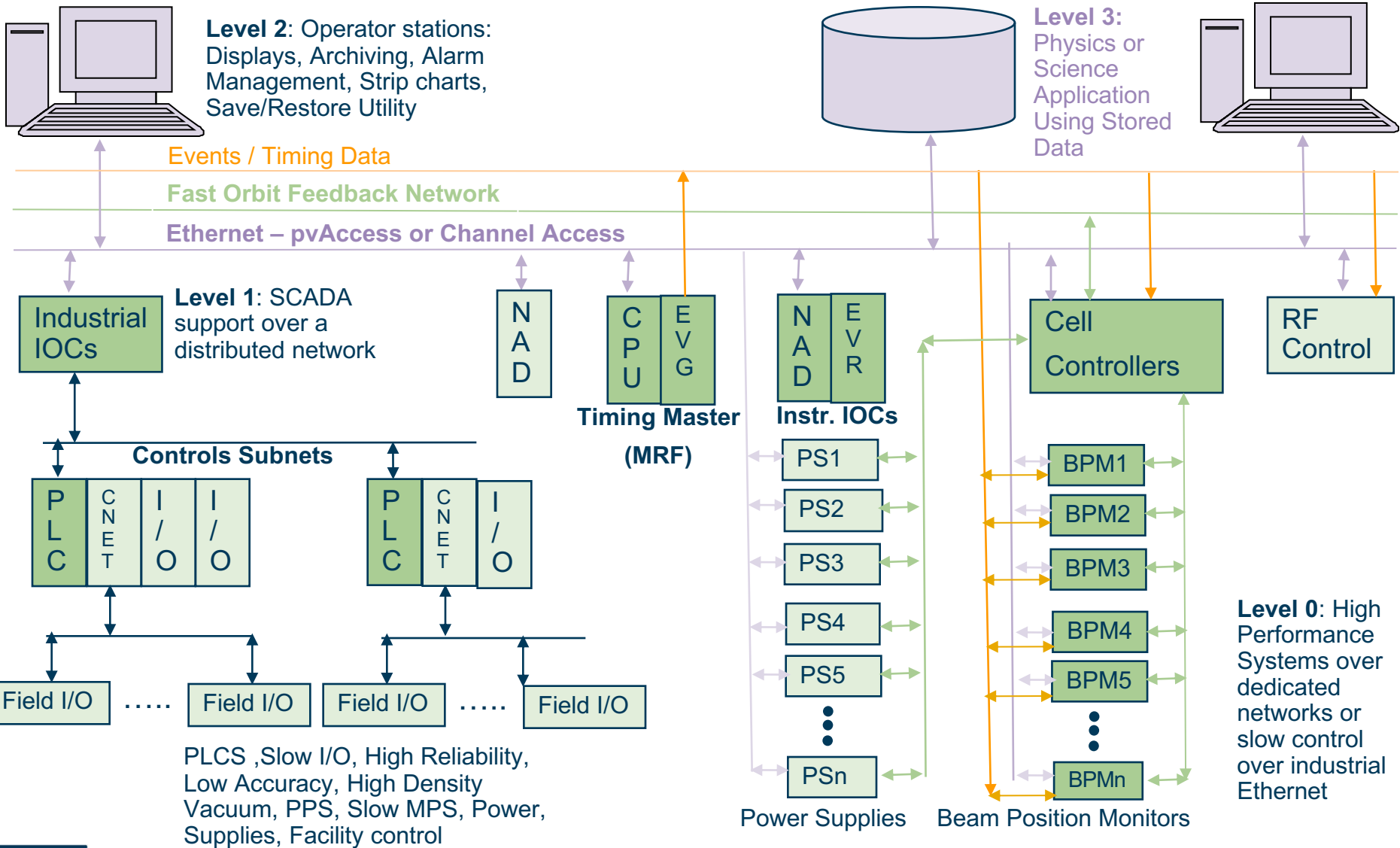
- AR commissioning ~2 years
- SR commissioning ~5 years



ALS Computer Layout



Architecture

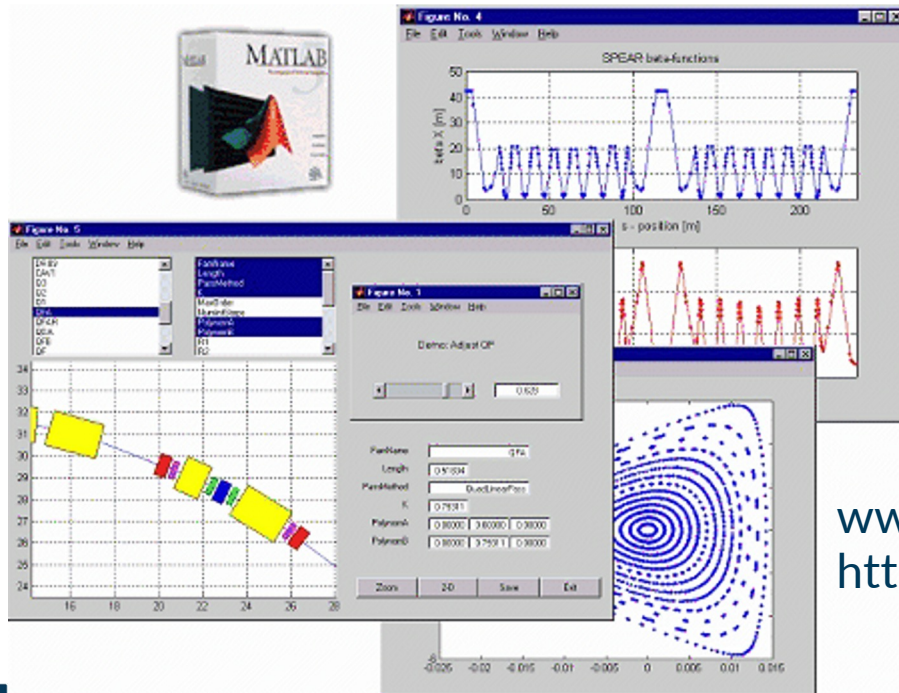


AT – Accelerator Toolbox

Andrei Terebilo (AT) creator, was being maintained by Xiaobiao Huang (SLAC/SSRL) and Boaz Nash (Tech-X). Moved to git hub.

MATLAB[®] Toolbox for Particle Accelerator Modeling

Accelerator Toolbox is a collection of tools to model particle accelerators and beam transport lines in MATLAB environment. It is being developed by Accelerator Physics Group at Stanford Synchrotron Radiation Laboratory for the ongoing design and future operation needs of SPEAR3 Synchrotron Light Source.



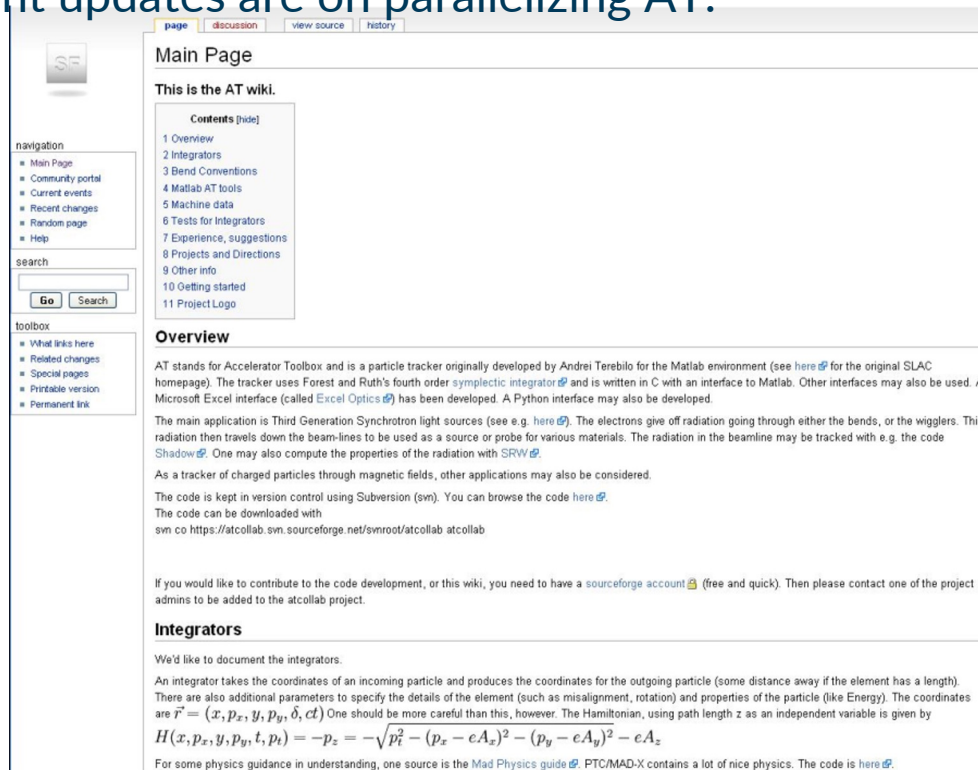
www-ssrl.slac.stanford.edu/at/welcome.html
<http://www.slac.stanford.edu/~terebilo/at/>

AT – Accelerator Toolbox

New sourceforge project for AT set up by Boaz Nash (Tech-X)

https://sourceforge.net/apps/mediawiki/atcollab/index.php?title=Main_Page

Most recent updates are on parallelizing AT.



The screenshot shows the 'Main Page' of the AT wiki. It features a navigation sidebar on the left with sections for navigation, search, and toolbox. The main content area includes a 'Main Page' header, a 'This is the AT wiki.' section with a table of contents, an 'Overview' section with introductory text, and an 'Integrators' section with a brief description of the tool's function and a mathematical equation for the Hamiltonian.

Main Page

This is the AT wiki.

Contents [hide]

- 1 Overview
- 2 Integrators
- 3 Bend Conventions
- 4 Matlab AT tools
- 5 Machine data
- 6 Tests for Integrators
- 7 Experience, suggestions
- 8 Projects and Directions
- 9 Other info
- 10 Getting started
- 11 Project Logo

Overview

AT stands for Accelerator Toolbox and is a particle tracker originally developed by Andrei Terebilo for the Matlab environment (see [here](#) for the original SLAC homepage). The tracker uses Forest and Ruth's fourth order symplectic integrator and is written in C with an interface to Matlab. Other interfaces may also be used. A Microsoft Excel interface (called [Excel Optics](#)) has been developed. A Python interface may also be developed.

The main application is Third Generation Synchrotron light sources (see e.g. [here](#)). The electrons give off radiation going through either the bends, or the wigglers. This radiation then travels down the beam-lines to be used as a source or probe for various materials. The radiation in the beamline may be tracked with e.g. the code [Shadow](#). One may also compute the properties of the radiation with [SRW](#).

As a tracker of charged particles through magnetic fields, other applications may also be considered.

The code is kept in version control using Subversion (svn). You can browse the code [here](#).

The code can be downloaded with

```
svn co https://atcollab.svn.sourceforge.net/svnroot/atcollab atcollab
```

If you would like to contribute to the code development, or this wiki, you need to have a [sourceforge account](#) (free and quick). Then please contact one of the project admins to be added to the atcollab project.

Integrators

We'd like to document the integrators.

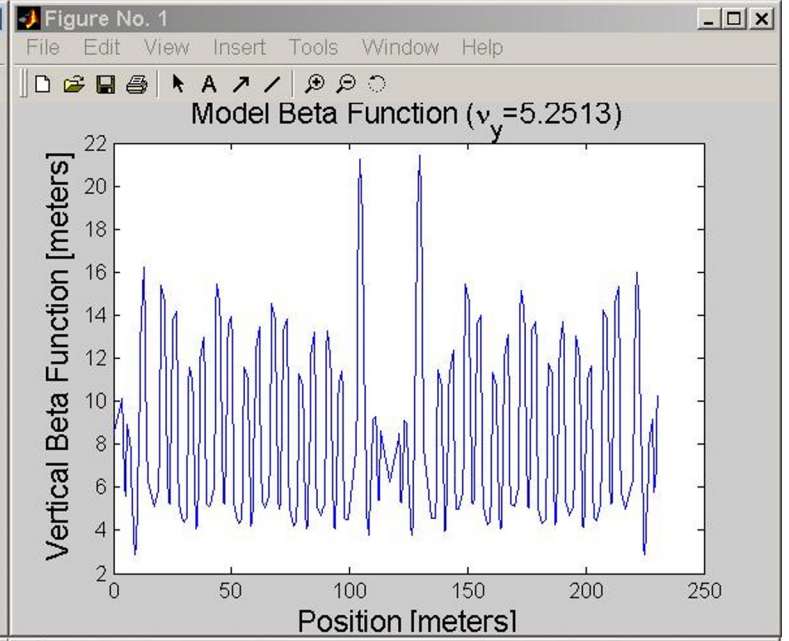
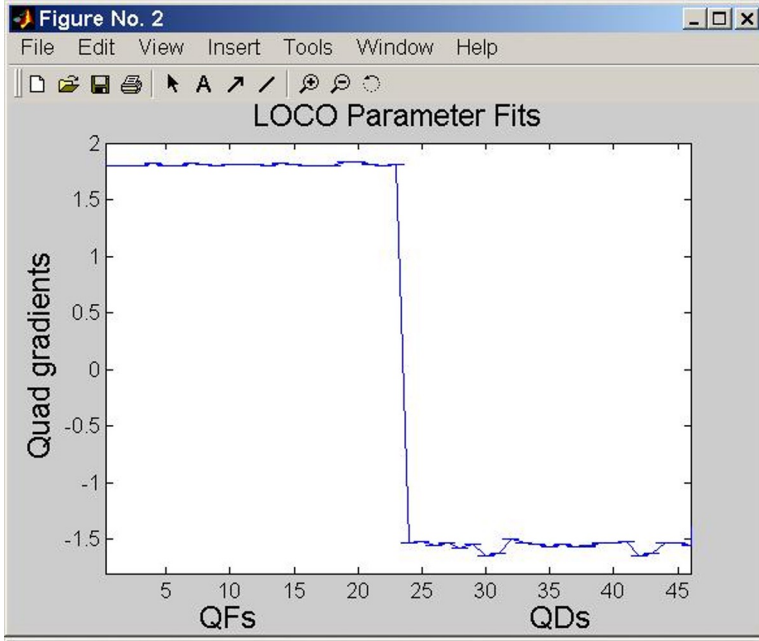
An integrator takes the coordinates of an incoming particle and produces the coordinates for the outgoing particle (some distance away if the element has a length). There are also additional parameters to specify the details of the element (such as misalignment, rotation) and properties of the particle (like Energy). The coordinates are $\vec{r} = (x, p_x, y, p_y, \delta, ct)$. One should be more careful than this, however. The Hamiltonian, using path length z as an independent variable is given by

$$H(x, p_x, y, p_y, t, p_t) = -p_z = -\sqrt{p_t^2 - (p_x - eA_x)^2 - (p_y - eA_y)^2} - eA_z$$

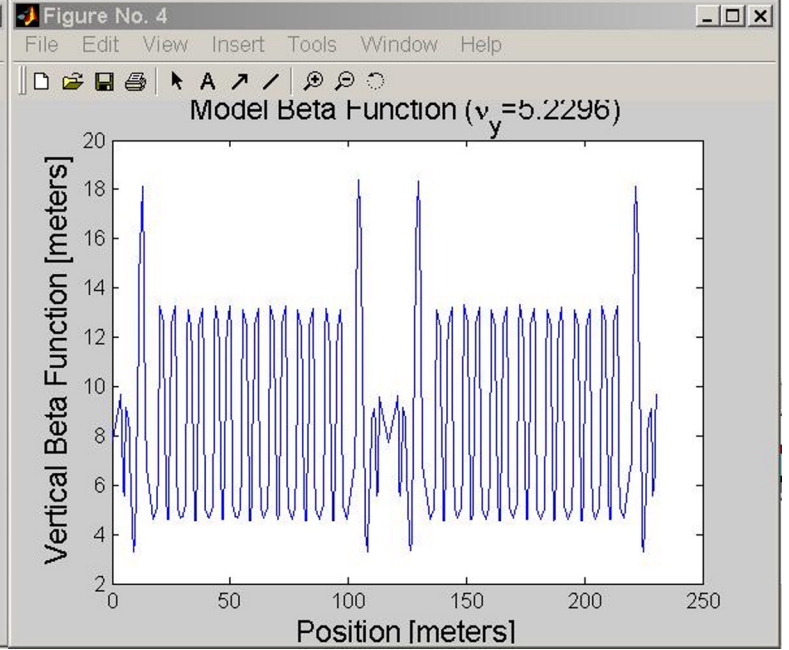
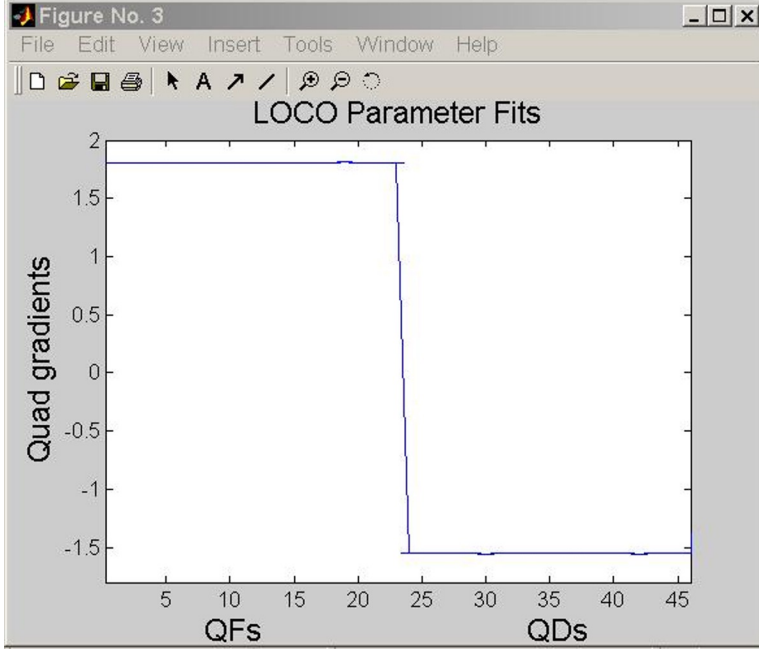
For some physics guidance in understanding, one source is the [Mad Physics guide](#). PTC/MAD-X contains a lot of nice physics. The code is [here](#).

ID focusing correction

Before



After



Spear3 Commissioning Team (partial)

