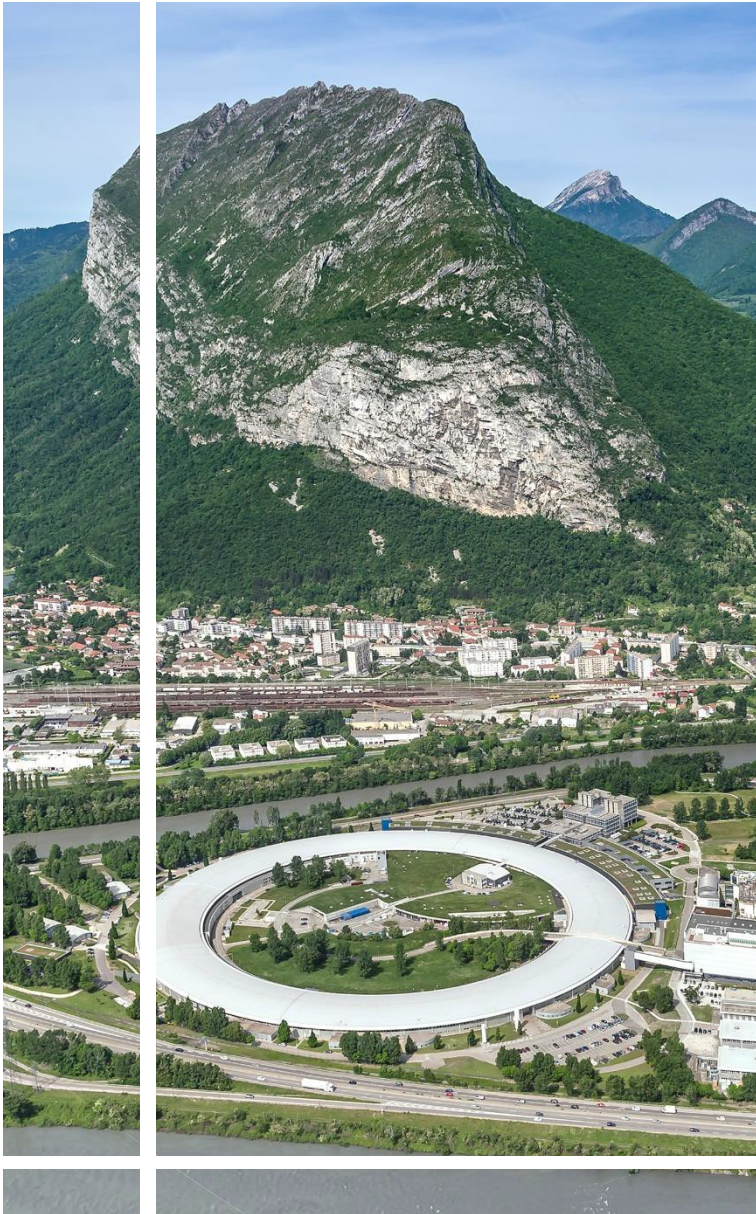




| The European Synchrotron



Ontological definition of experimental techniques for FAIR data

Wout De Nolf
ESRF (Data Automation Unit)



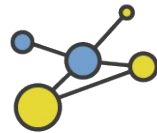
Findable



Data Portal
<https://data.esrf.fr>



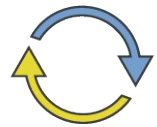
Accessible



Interoperable



NeXus Data Format
<https://www.nexusformat.org/>



Reusable



The infrastructure is in place but the “metadata” is missing.



NeXus is a common data format for neutron, x-ray, and muon science.

nexus v2024.02 documentation » 3. NeXus: Reference Documentation » 3.3. NeXus Class Definitions » 3.3.2. Application Definitions

3.3.2. Application Definitions

A description of each NeXus application definition is given. NeXus application definitions define the *minimum* set of terms that *must* be used in an instance of that class. Application definitions also may define terms that are optional in the NeXus data file. The definition, in this case, reserves the exact term by declaring its spelling and description. Consider an application definition as a *contract* between a data provider (such as the beam line control system) and a data consumer (such as a data analysis program for a scientific technique) that describes the information is certain to be available in a data file.

Use NeXus links liberally in data files to reduce duplication of data. In application definitions involving raw data, write the raw data in the [NXinstrument](#) tree and then link to it from the location(s) defined in the relevant application definition.

- [NXarchive](#)
This is a definition for data to be archived by ICAT (<http://www.icatproject.org/>).
- [NXarpes](#)
This is an application definition for angular resolved photo electron spectroscopy.
- [NXcansas](#)
Implementation of the cansAS standard to store reduced small-angle scattering data of any dimension.
- [NXdirectof](#)
This is an application definition for raw data from a direct geometry TOF spectrometer
- [NXfluo](#)
This is an application definition for raw data from an X-ray fluorescence experiment
- [NXindirectof](#)
This is an application definition for raw data from a direct geometry TOF spectrometer
- [NXigopro](#)
Application definition for any $I(Q)$ data.
- [NXlauetof](#)
This is the application definition for a TOF laue diffractometer
- [NXmonopd](#)
Monochromatic Neutron and X-Ray Powder diffractometer
- [NXmx](#)
functional application definition for macromolecular crystallography
- [NXrefscan](#)
This is an application definition for a monochromatic scanning reflectometer.
- [NXreftof](#)
This is an application definition for raw data from a TOF reflectometer.
- [NXsas](#)
Raw, monochromatic 2-D SAS data with an area detector.
- [NXsastof](#)
raw, 2-D SAS data with an area detector with a time-of-flight source
- [NXscan](#)

<https://www.nexusformat.org/>
(since 2003)

3.3.2.11. NXrefscan

Status:

application definition, extends [NXobject](#)

Description:

► This is an application definition for a monochromatic scanning reflectometer. ...

Symbols:

The symbol(s) listed here will be used below to coordinate datasets with the same shape.

nP: Number of points

Groups cited:

[NXdata](#), [NXdetector](#), [NXentry](#), [NXinstrument](#), [NXmonitor](#), [NXmonochromator](#), [NXsample](#), [NXsource](#)

Structure:

entry: (required) [NXentry](#)

title: (required) [NX_CHAR](#) ⇄

start_time: (required) [NX_DATE_TIME](#) ⇄

end_time: (required) [NX_DATE_TIME](#) ⇄

definition: (required) [NX_CHAR](#) ⇄

► Official NeXus NXDL schema to which this file conforms ...

instrument: (required) [NXinstrument](#) ⇄

SOURCE: (required) [NXsource](#) ⇄

type: (required) [NX_CHAR](#) ⇄

name: (required) [NX_CHAR](#) ⇄

probe: (required) [NX_CHAR](#) ⇄

Any of these values: [neutron](#) | [x-ray](#) | [electron](#)

monochromator: (required) [NXmonochromator](#) ⇄

wavelength: (required) [NX_FLOAT](#) {units=[NX_WAVELENGTH](#)} ⇄

DETECTOR: (required) [NXdetector](#) ⇄

data: (required) [NX_INT](#) (Rank: 1, Dimensions: [nP])

polar_angle: (required) [NX_FLOAT](#) (Rank: 1, Dimensions: [nP]) {units=[NX_ANGLE](#)}

sample: (required) [NXsample](#) ⇄

name: (required) [NX_CHAR](#) ⇄

Descriptive name of sample

rotation_angle: (required) [NX_FLOAT](#) (Rank: 1, Dimensions: [nP]) {units=[NX_ANGLE](#)} ⇄

3.3.2.12. NXreftof

Status:

application definition, extends [NXobject](#)

Description:

This is an application definition for raw data from a TOF reflectometer.

Symbols:

The symbol(s) listed here will be used below to coordinate datasets with the same shape.

xSize: xSize description

ySize: ySize description

nTOF: nTOF description

Groups cited:

[NXdata](#), [NXdetector](#), [NXdisk_chopper](#), [NXentry](#), [NXinstrument](#), [NXmonitor](#), [NXsample](#)

Structure:

entry: (required) [NXentry](#)

title: (required) [NX_CHAR](#) ⇄

start_time: (required) [NX_DATE_TIME](#) ⇄

end_time: (required) [NX_DATE_TIME](#) ⇄

definition: (required) [NX_CHAR](#) ⇄

► Official NeXus NXDL schema to which this file conforms ...

instrument: (required) [NXinstrument](#) ⇄

name: (required) [NX_CHAR](#) ⇄

chopper: (required) [NXdisk_chopper](#)

distance: (required) [NX_FLOAT](#) {units=[NX_LENGTH](#)} ⇄

Distance between chopper and sample

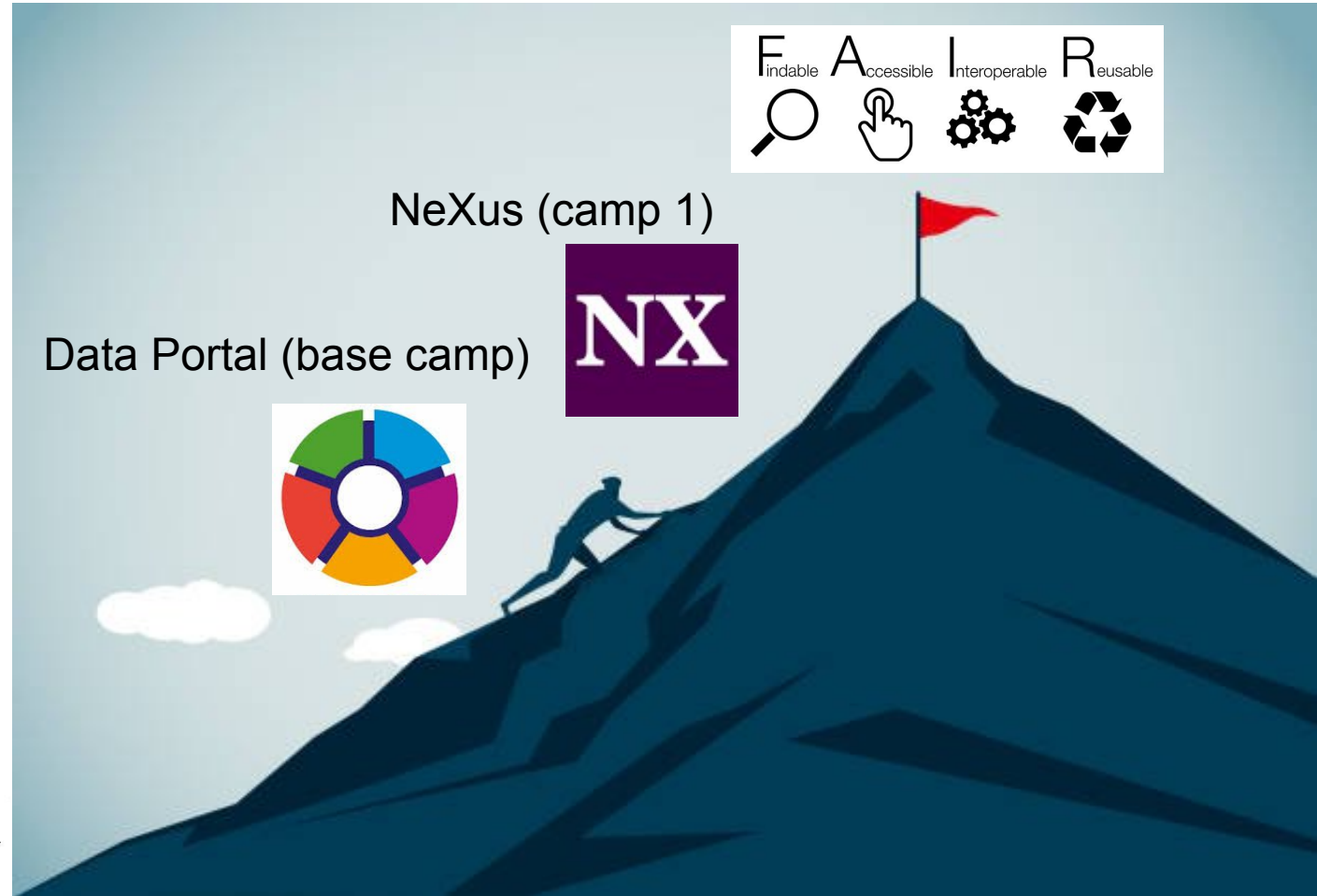
detector: (required) [NXdetector](#) ⇄

data: (required) [NX_INT](#) (Rank: 3, Dimensions: [xSize, ySize, nTOF])

time_of_flight: (required) [NX_FLOAT](#) (Rank: 1, Dimensions: [nTOF]) {units=[NX_TIME_OF_FLIGHT](#)} ⇄

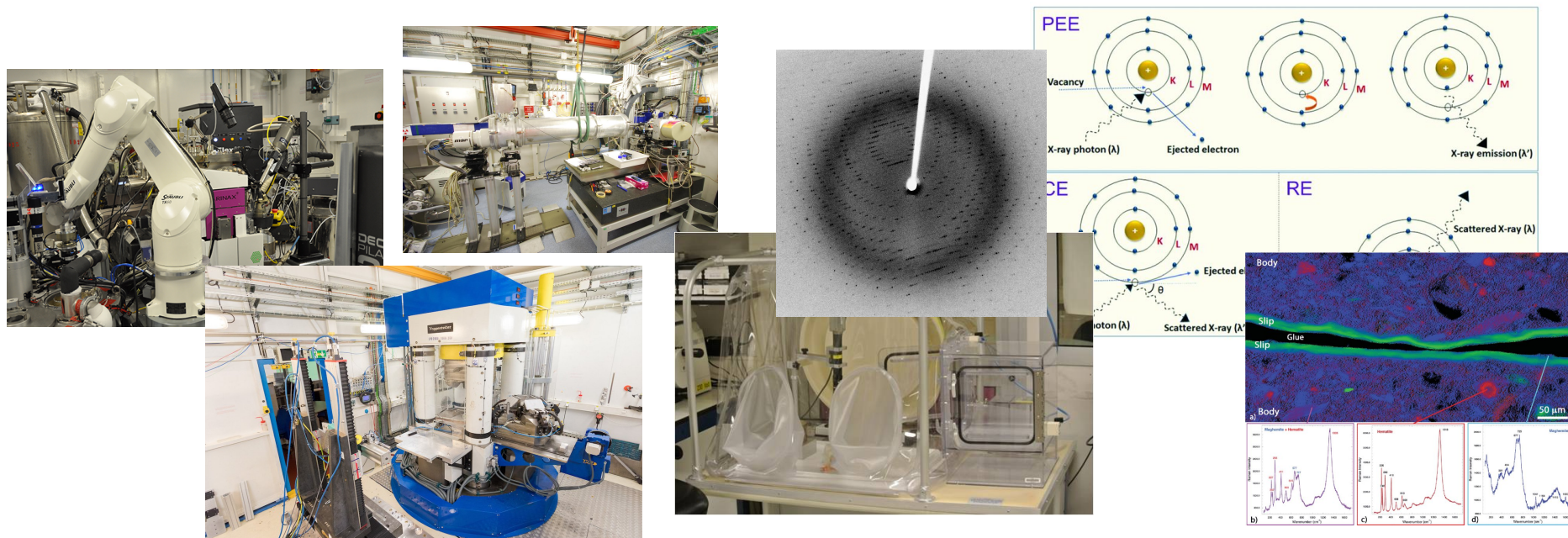
► Array of time values for each bin in a time-of-flight ...

Why are we here?



Why are we here?

Sense of **dread** when thinking about metadata covering instrumentation, sample preparation/origin, data acquisition, data processing, ...



So how do you start climbing Mount FAIR?

Start by reducing the scope in which to define metadata.

In other words, start by **defining** techniques.

Option 1: Flat list of technique names per beamline and per facility

– ESRF PaNET Instrument Mapping

- Introduction
- General comments & questions
- ID01 - Microdiffraction imaging
- ID02 Time-Resolved Ultra Small-Ang...
- ID03 - Hard X-ray Microscopy bea...
- ID06 Large Volume Press
- ID09 - White Beam Station - Time-r...
- ID10 - Soft interfaces and coherent...
- ID11 Materials science beamline
- ID12
- ID13
- ID15A Materials Chemistry and Mat...
- ID15B - High Pressure Diffraction B...
- ID16B - Nano-analysis Beamline
- ID16A - Nano-imaging Beamline
- BM18 Beamline for hierarchical pha...
- ID17 Biomedical Beamline
- ID20
- ID21 - X-ray Microscopy Beamline
- ID24 - ED
- ID24 - DCM
- ID26
- ID18 Nuclear Resonance Beamline
- BM05
- ID19 Microtomography beamline
- ID23-1: Gemini - Macromolecular Crystallography
- ID23-2: Gemini - Macromolecular Crystallography
- ID29 SMX - Serial Macromolecular Crystallography
- BM29 BioSAXS
- ID30A-1 / MASSIF-1
- ID30A-2 / MASSIF-2
- ID30A-3 / MASSIF-3
- ID30B / MAD
- Techniques references
- ID19 Microtomography beamline

ESRF PaNET Instrument Mapping

- Introduction 2
- General comments & questions 2
- ID01 - Microdiffraction imaging 2
- ID02 Time-Resolved Ultra Small-Angle X-Ray Scattering 3
- ID03 - Hard X-ray Microscopy beamline 4
- ID06 Large Volume Press 4
- ID09 - White Beam Station - Time-resolved Beamline 4
- ID10 - Soft interfaces and coherent scattering beamline 6
- ID11 Materials science beamline 6
- ID12 7
- ID13 7
- ID15A Materials Chemistry and Materials Engineering 8
- ID15B - High Pressure Diffraction Beamline 8
- ID16A - Nano-analysis Beamline 9
- ID16A - Nano-imaging Beamline 10
- BM18 Beamline for hierarchical phase-contrast tomography 11
- ID17 Biomedical Beamline 11
- ID20 12
- ID21 - X-ray Microscopy Beamline 13
- ID24 - ED 15
- ID24 - DCM 15
- ID26 16
- ID18 Nuclear Resonance Beamline 16
- BM05 16
- ID19 Microtomography beamline 17
- ID23-1: Gemini - Macromolecular Crystallography 19
- ID23-2: Gemini - Macromolecular Crystallography 19
- ID29 SMX - Serial Macromolecular Crystallography 19
- BM29 BioSAXS 20
- ID30A-1 / MASSIF-1 21
- ID30A-2 / MASSIF-2 21
- ID30A-3 / MASSIF-3 21
- ID30B / MAD 21
- Techniques references 22

ID24 - ED

Current names	PaNET	Missing techniques or remarks
EXAFS - extended X-ray absorption fine structure	EXAFS https://bioportal.bioontology.org/ontologies/PANET/?p=classes&conceptid=http%3A%2F%2Fpurl.org%2Fpan-science%2Fpanet%2Fpanet01198&jump_to_nav=true	
FTIR - Fourier transform infrared spectroscopy/microscopy	FTIR https://bioportal.bioontology.org/ontologies/PANET/?p=classes&conceptid=http%3A%2F%2Fpurl.org%2Fpan-science%2Fpanet%2Fpanet01320&jump_to_nav=true	
XANES - X-ray absorption near-edge structure	XANES https://bioportal.bioontology.org/ontologies/PANET/?p=classes&conceptid=http%3A%2F%2Fpurl.org%2Fpan-science%2Fpanet%2Fpanet01196&jump_to_nav=true	
XAS - X-ray absorption spectroscopy	XAS https://bioportal.bioontology.org/ontologies/PANET/?p=classes&conceptid=http%3A%2F%2Fpurl.org%2Fpan-science%2Fpanet%2Fpanet01196&jump_to_nav=true	
XMCD - X-ray magnetic circular dichroism	XMCD https://bioportal.bioontology.org/ontologies/PANET/?p=classes&conceptid=http%3A%2F%2Fpurl.org%2Fpan-science%2Fpanet%2Fpanet01137&jump_to_nav=true	

ID24 - DCM

Current names	PaNET	Missing techniques or remarks
EXAFS - extended X-ray absorption fine structure	EXAFS https://bioportal.bioontology.org/ontologies/PANET/?p=classes&conceptid=http%3A%2F%2Fpurl.org%2Fpan-science%2Fpanet%2Fpanet01198&jump_to_nav=true	
FTIR - Fourier transform infrared spectroscopy/microscopy	FTIR https://bioportal.bioontology.org/ontologies/PANET/?p=classes&conceptid=http%3A%2F%2Fpurl.org%2Fpan-science%2Fpanet%2Fpanet01320&jump_to_nav=true	
MicroXANES - micro X-ray absorption near-edge structure	XANES https://bioportal.bioontology.org/ontologies/PANET/?p=classes&conceptid=http%3A%2F%2Fpurl.org%2Fpan-science%2Fpanet%2Fpanet01196&jump_to_nav=true	missing micro ?
XAS - X-ray absorption spectroscopy	XAS https://bioportal.bioontology.org/ontologies/PANET/?p=classes&conceptid=http%3A%2F%2Fpurl.org%2Fpan-science%2Fpanet%2Fpanet01196&jump_to_nav=true	
XMCD - X-ray magnetic circular dichroism	XMCD https://bioportal.bioontology.org/ontologies/PANET/?p=classes&conceptid=http%3A%2F%2Fpurl.org%2Fpan-science%2Fpanet%2Fpanet01137&jump_to_nav=true	

No meaning, just technique names

HR-XRPD at ESRF-ID22 may not be the same as at other beamlines.

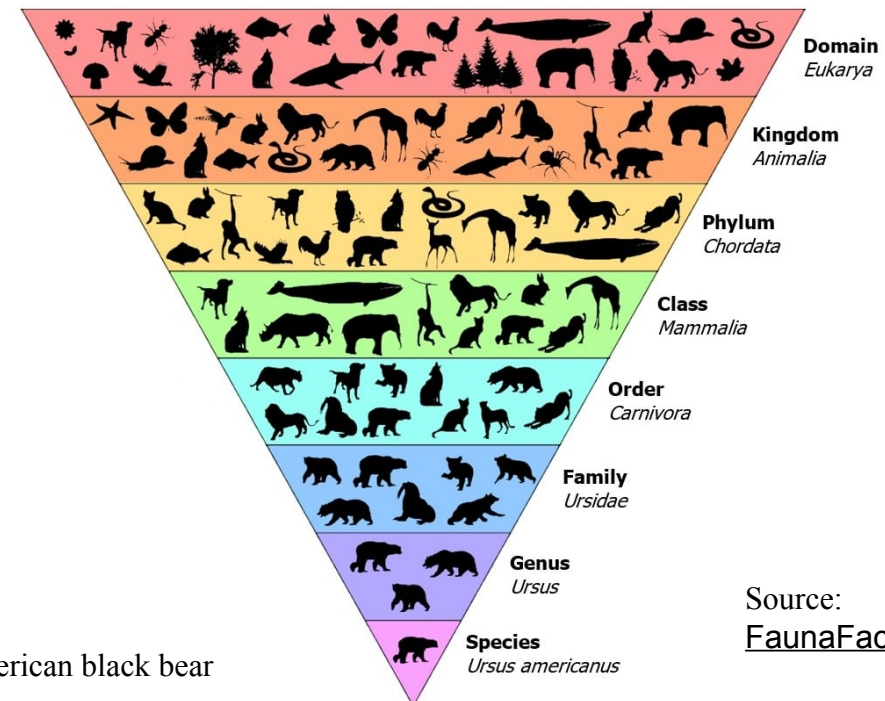
You cannot relate techniques to each other and with other scientific fields.

Courtesy: Renaud Duyme (ESRF)

Option 2: **Taxonomy**, define techniques with a structured and hierarchical classification

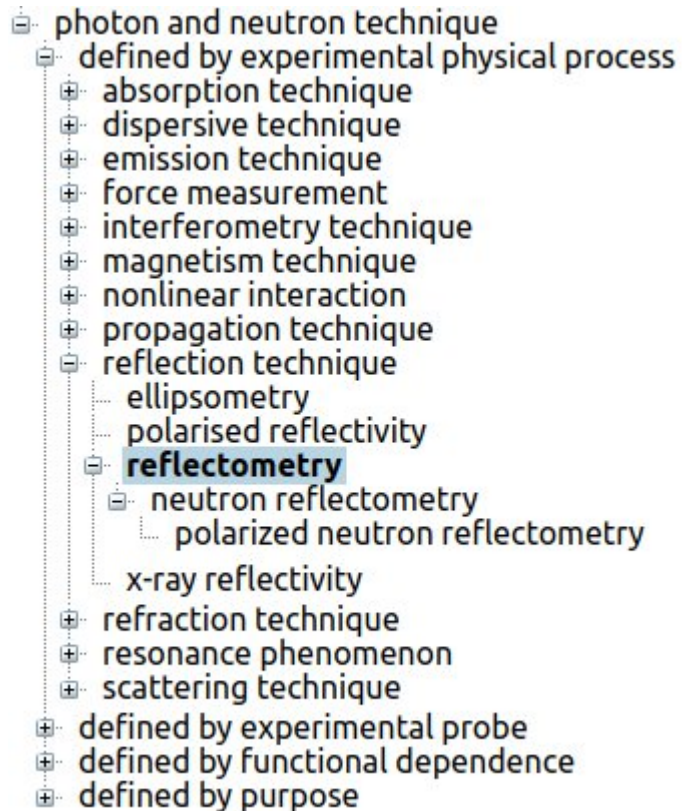
For example in Biology:
Linnaean Classification System

Taxonomic Ranking System



Source:
[FaunaFacts](#)

X-ray Powder diffraction ← American black bear



Option 2: Taxonomy, define techniques with a structured and hierarchical classification

The **PaNET ontology** provides a taxonomy and thesaurus of photon and neutron (PaN) experimental techniques (developed in ExPaNDS context).

A tree of subclasses relates techniques without actually specifying what this relation is. In other words, it still does not contain enough meaning.

<https://bioportal.bioontology.org/ontologies/PANET/?p=classes&conceptid=root>

Option 3: **Ontology**, where we can:

- Use basic building blocks to **compose/define techniques** just like building castles, boats, cars etc. with LEGO blocks (Description-Logic).
- Relationships between techniques are **automatically inferred** (Reasoning based on Description-Logic) and can guide the creation of building blocks.
- Techniques need to be defined only to the extent that they can be distinguished from other techniques (**Differential meaning**).
- Utilize/connect to PaNET and other relevant ontologies in the domains of material science, physics, biology etc. (**relations provide meaning**).

Techniques

Knowledge engineer + scientist

Try to building your techniques with existing blocks.

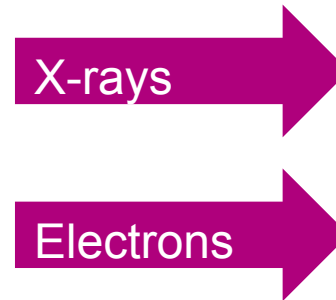
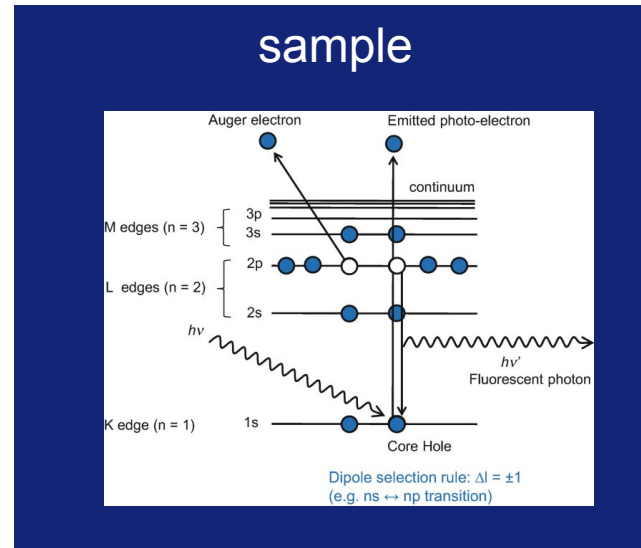
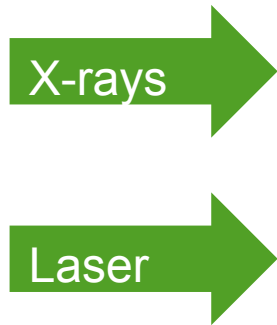
Create new blocks when needed. *I want to build a truck but I don't have wheels.*

Techniques need to be **defined only to the extent that they can be distinguished** from other techniques. *The first person who makes a ship does not need to think about frigates, battleships, cogs, ...*

Building blocks



Laser-driven shock compression X-ray Absorption Spectroscopy *(for sake of illustration only)*



Detection:
Fluorescence, transmission, auger electrons, total electron yield, ...
High-resolution, energy-dispersive, ...

Sample input:

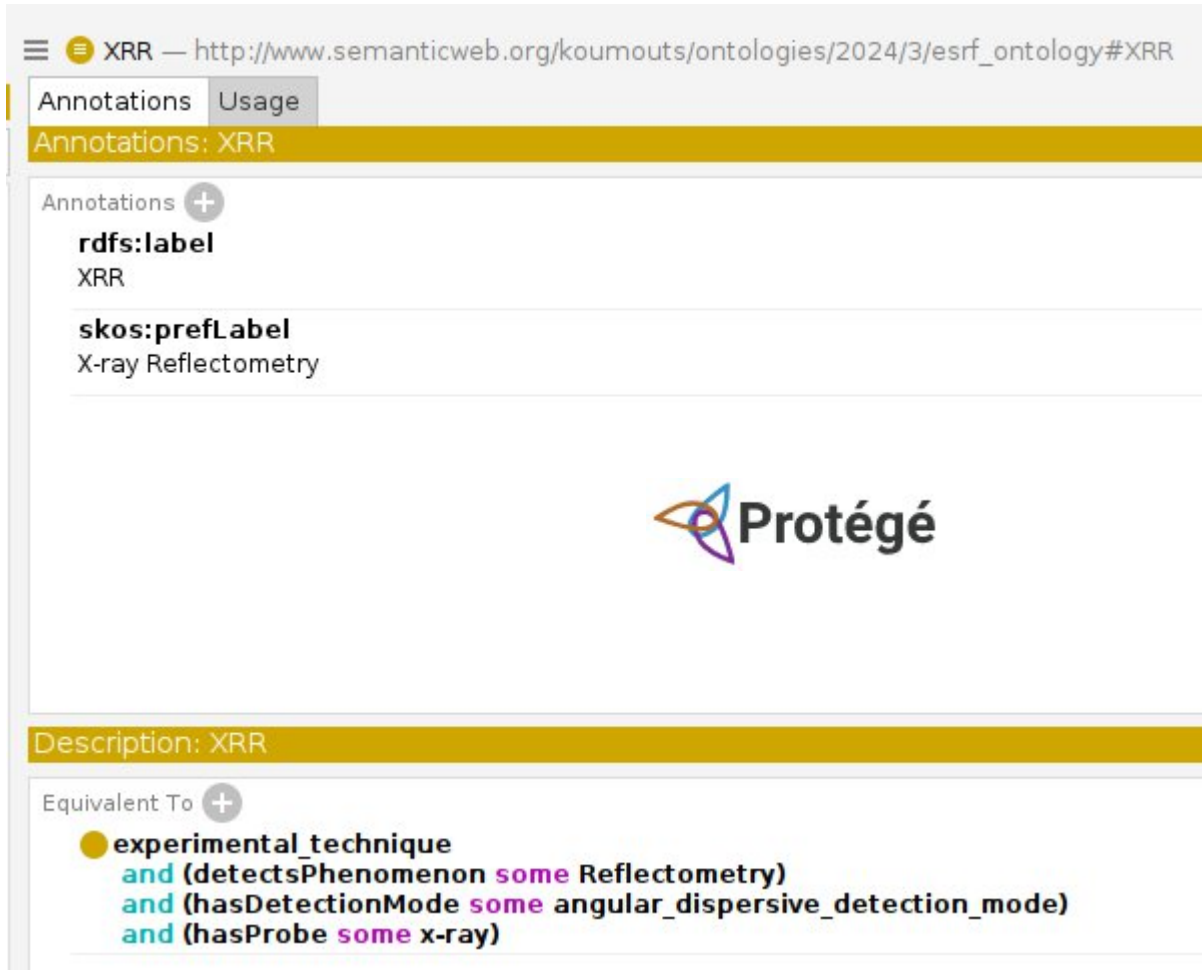
- X-rays
- Lasers

Process:

- X-ray absorption
- Compression

Space/Time:

- As a function of the energy (**spectroscopy**)
- Different projections (tomography)
- Pulsed (time-resolved)



The screenshot shows the Protégé web interface for the XRR ontology. The browser address bar displays the URL: `http://www.semanticweb.org/koumouts/ontologies/2024/3/esrf_ontology#XRR`. The interface has two tabs: "Annotations" (selected) and "Usage".

Annotations: XRR

- rdfs:label**
XRR
- skos:prefLabel**
X-ray Reflectometry

Description: XRR

Equivalent To **+**

- experimental_technique**
and (detectsPhenomenon **some** Reflectometry)
and (hasDetectionMode **some** angular_dispersive_detection_mode)
and (hasProbe **some** x-ray)

The Protégé logo is centered in the middle of the page.

Experimenting with Ontological building blocks (DL: classes, object properties, data properties)

Courtesy: Ioannis Koumoutsos (ESRF)

Provide meaning to data: practical implementation

XRR — http://www.semanticweb.org/koumouts/ontologies/2024/3/esrf_ontology#XRR

Annotations Usage

Annotations: XRR

Annotations +

rdfs:label
XRR → Labels for humans

skos:prefLabel
X-ray Reflectometry

Protégé

Description: XRR

Equivalent To +

● **experimental_technique**
and (detectsPhenomenon some Reflectometry)
and (hasDetectionMode some angular_dispersive_detection_mode)
and (hasProbe some x-ray)

IRI (Internationalized Resource Identifier)

→ persistent uniform resource locator
(<https://purl.org/>)

→ ⚠ Findable in FAIR ⚠

Building blocks (⚠ just for illustration ⚠)

Courtesy: Ioannis Koumoutsos (ESRF)

Provide meaning to data: practical implementation

XRR — http://www.semanticweb.org/koumouts/ontologies/2024/3/esrf_ontology#XRR

Annotations Usage

Annotations: XRR

Annotations +

- rdfs:label**
XRR
- skos:prefLabel**
X-ray Reflectometry

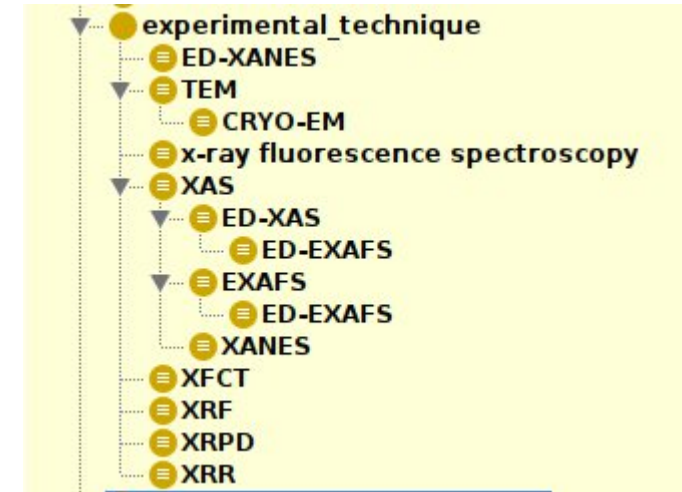
Protégé

Description: XRR

Equivalent To +

- experimental_technique**
and (detectsPhenomenon some Reflectometry)
and (hasDetectionMode some angular_dispersive_detection_mode)
and (hasProbe some x-ray)

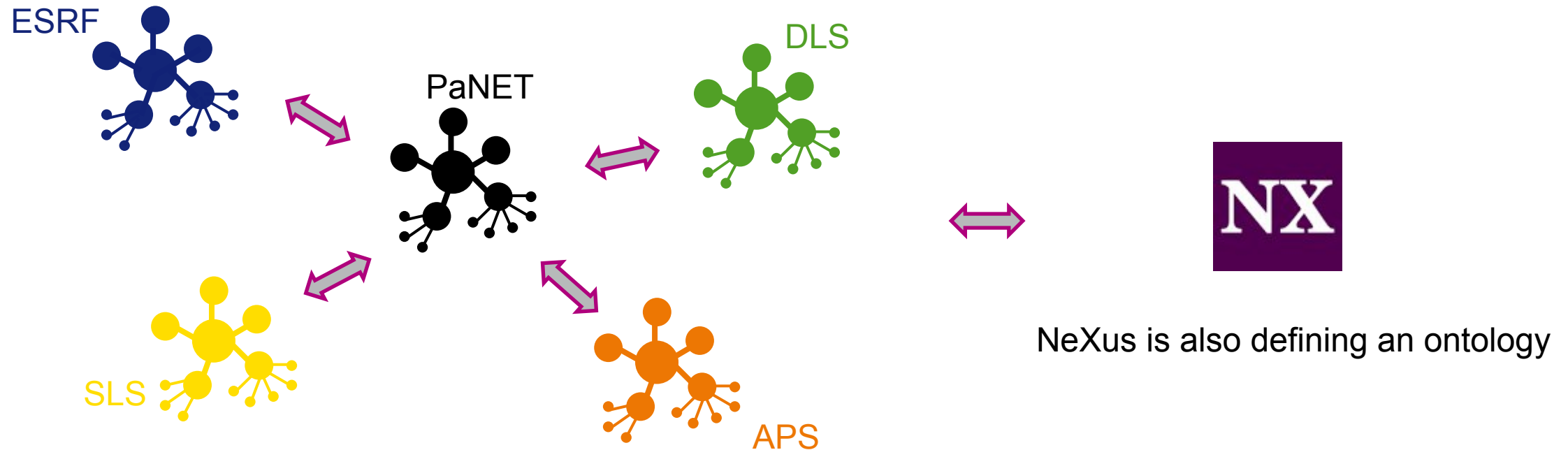
Infer relationships by a reasoner based on the description logic



Courtesy: Ioannis Koumoutsos (ESRF)

Define a **common strategy/roadmap** on how to build and maintain ontologies at each institute and influence/connect to a central ontology (PaNET).

A **common vocabulary and meaning** arises from the connections.



Short term goal at the ESRF:

Provide a *reasonable* way of defining techniques so all the data we publish is tagged with a technique IRI (in HDF5/NeXus and in ICAT).

- Adding new techniques in a matter of minutes without the need for endless discussions.
- Connect/influence the PaNET ontology over time.

✓ Description Logic

✗ Taxonomy

Long term goals:

- Add NeXus definitions for more techniques informed by existing connections between (meta)data and techniques.
- Improve or find inconsistencies in the current NeXus definitions.
- Infer techniques from (meta)data and vice versa.
- Connect to other ontologies to answer questions like
 - *I want to find out which pigments a 19th century painter used in this painting. Which technique can I use for that?*
 - *Where do I go to perform such an experiment?*
 - *Who do I contact to know whether this is the right technique for my particular use case?*
 - *Am I using the same technique as in this particular scientific publication?*
 - *How are X-ray powder diffraction and X-ray absorption spectroscopy related? What is the overlap and the differences in terms of characteristics and scientific problems they can solve?*
 - *Give me a list of non-existing techniques that could solve scientific problems that are not covered.*

✓ Description Logic

✗ Taxonomy